# Lehman, Josh M [BOARD]

From: Sent: To: Subject:	Mulholland, Katie [BOARD] Thursday, August 13, 2015 3:33 PM Lehman, Josh M [BOARD]		
Katie Mulholland, Ed.D. Member, Board of Regents Marion, IA regentkm@iastate.edu 319-533-5491	·		
From: Porsha Williams <porshav Sent: Tuesday, May 26, 2015 2:4 To: Mulholland, Katie [BOARD] Subject: RE: Parker Executive Se</porshav 	12 PM	мунун жүмтүндө байда тайдан черенден тайдан байда б	augustus oda nigo joja vilinga ingeningan ing menganan
Thanks Katie.			
Porsha L. Williams Vice President Parker Executive Search			
P 770.804.1996 x109 F 770.804.1917 www.parkersearch.com			
Five Concourse Parkway, Suite 2900	Atlanta, GA 30328		,

From: Mulholland, Katie [BOARD] [mailto:regentkm@iastate.edu]

Sent: Tuesday, May 26, 2015 3:33 PM

To: Porsha Williams

Subject: Re: Parker Executive Search- Request for Availability

All of those dates work for my schedule.

Thanks for working with this.

Katie

Katie Mulholland, Ed.D. Member, Board of Regents Marion, IA regentkm@iastate.edu 319-533-5491

From: Porsha Williams < Porsha Williams@parkersearch.com>

Sent: Tuesday, May 26, 2015 11:06 AM

To: Mulholland, Katie [BOARD]

Subject: RE: Parker Executive Search- Request for Availability

Katie,

I hope all is well. Peter and I are working frantically to identify dates for initial interviews for the Presidential search. We are revisiting the timeline and wanted to check your availability for the following:

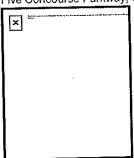
- August 13 and 14, 2015
- August 11 and 12, 2015

### Porsha L. Williams

Vice President Parker Executive Search

P 770,804,1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328



From: Mulholland, Katie [BOARD] [mailto:regentkm@iastate.edu]

Sent: Wednesday, May 20, 2015 10:51 PM

To: Porsha Williams; Rastetter, Bruce [BOARD]; Robillard, Jean E Subject: Re: Parker Executive Search- Request for Availability

On the 18th, I will change a doctor's appointment to be available after 10:00 a.m. in lowa City. My 7:30 a.m. meeting is locked in and cannot be changed.

Hope this is helpful.

Katie

Katie Mulholland, Ed.D. Member, Board of Regents Marion, IA regentkm@jastate.edu 319-533-5491

From: Porsha Williams < Porsha Williams @parkersearch.com >

Sent: Wednesday, May 20, 2015 3:30 PM

To: Rastetter, Bruce [BOARD]; Robillard, Jean E; Mulholland, Katie [BOARD]

Cc: Porsha Williams

Subject: FW: Parker Executive Search- Request for Availability

Hello!! Thanks for your response to our request for availability. Per your responses, August 18th may pose some challenges with your current calendars. We have a current request for availability for August 20th, but understand there is a Faculty Council Administrative Retreat that day that will prevent several members from attending.

Before we propose new dates and alter the current proposed timeline, we wanted to see if there is any flexibility on your end. If not, perhaps you can propose two back to back dates that may work?

Thanks,

Porsha L. Williams Vice President Parker Executive Search

P 770.804.1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328



From: Porsha Williams

Sent: Wednesday, May 20, 2015 2:40 PM

To: Matthes, Peter S; Robillard, Jean E; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; Bruce Rastetter; 'christinabohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lenahill@uiowa.edu'; Milt Dakovich; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarahgardial@uiowa.edu'; Thomas, Alexandra; 'Zaharis2@msn.com'; Wieland, Charles R; Billmeyer, Alyssa Cc: Brown, Matsalyn L B; Butler, Karen; gburgess@linnmar.k12.ia.us; Jarrard, Deborah; 'LWilder@parkersearch.com'; 'shobson@summitfarms.com'; Ilene Tuttle; Thumma, Deborah; Laurie Wilder; Mitchel Bonds

Subject: RE: Parker Executive Search- Request for Availability

All,

In hopes of finalizing the timeline, we need to get check your availability for one additional day for INITIAL INTERVIEWS. Please respond to the doodle poll below by close of business, May 21, 2015.

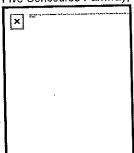


#### Porsha L. Williams

Vice President Parker Executive Search

P 770,804,1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328



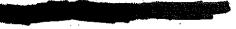
From: Porsha Williams

Sent: Wednesday, May 13, 2015 1:58 PM

To: Matthes, Peter S; Robillard, Jean E; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; Bruce Rastetter; 'christinabohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lenahill@uiowa.edu'; Milt Dakovich; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarahgardial@uiowa.edu'; Thomas, Alexandra; 'Zaharis2@msn.com'; Wieland, Charles R; Billmeyer, Alyssa Cc: Brown, Matsalyn L B; Butler, Karen; gburgess@linnmar.k12.ia.us; Jarrard, Deborah; 'LWilder@parkersearch.com'; 'shobson@summitfarms.com'; Ilene Tuttle; Thumma, Deborah; Porsha Williams; Laurie Wilder; Mitchel Bonds Subject: Parker Executive Search- Request for Availability

Dear University of Iowa Presidential Search Committee,

It was a pleasure meeting you last week to discuss the Presidential search. As a key next step, we'd like to gauge your availability for the identified key dates proposed in the attached timeline. Please respond to the doodle poll via the link below by Friday, May 15, 2015.



If you have any questions or need to reach us directly, our contact information is provided below:

Laurie Wilder 770-804-1996 x 102 | wilder parkersearch.com Porsha Williams |770-804-1996 x 109 | pwilliams@parkersearch.com

We look forward to working with you!!

Porsha L. Williams Vice President Parker Executive Search

P 770.804.1996 x109 F 770,804,1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328

### Lehman, Josh M [BOARD]

From:

Mulholland, Katie [BOARD]

Sent:

Thursday, August 13, 2015 3:37 PM

To:

Lehman, Josh M [BOARD]

Subject:

Katie Mulholland, Ed.D. Member, Board of Regents Marion, IA regentkm@iastate.edu 319-533-5491

From: Porsha Williams < Porsha Williams@parkersearch.com>

Sent: Monday, August 3, 2015 3:27 PM

To: Gardial, Sarah

Cc: Matthes, Peter S; Reasoner, Carroll J; Robillard, Jean E (VP for Medical Affairs); aliasger-salem@uiowa.edu; bdonley@iastate.edu; Rastetter, Bruce [BOARD]; christina-bohannan@uiowa.edu; dorothy-johnson@uiowa.edu; gigidurham@ulowa.edu; gonzalez@iastate.edu; jerremj@aol.com; jwc@nyemaster.com; kaynmary@gmail.com; larryweber@uiowa.edu; Idbeaty6@gmail.com; lena-hill@uiowa.edu; Dakovich, Milt [BOARD]; patrick-bartoski@uiowa.edu; pjeffries@aarp.org; regentkm@iastate.edu; sarah-gardial@uiowa.edu; Thomas, Alexandra; Zaharis2@msn.com; Wieland, Charles R; Billmeyer, Alyssa; Laurie Wilder; Mitchel Bonds

Subject: RE: Parker Executive Search- Additional Materials

No. Please only evaluate Active Candidates only.

# Porsha L. Williams

Vice President Parker Executive Search

P 770.804.1996 x109 F 770,804,1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328



From: Gardial, Sarah [mailto:sarah-gardial@uiowa.edu]

Sent: Monday, August 3, 2015 4:10 PM

To: Porsha Williams

Cc: Matthes, Peter S; Reasoner, Carroll J; Robillard, Jean E (VP for Medical Affairs); aliasger-salem@uiowa.edu; bdonley@iastate.edu; Bruce Rastetter; christina-bohannan@uiowa.edu; dorothy-johnson@uiowa.edu; gigidurham@uiowa.edu; gonzalez@iastate.edu; jerremj@aol.com; jwc@nyemaster.com; kaynmary@gmail.com; larryweber@uiowa.edu; ldbeaty6@gmail.com; lena-hill@uiowa.edu; Milt Dakovich; patrick-bartoski@uiowa.edu; pjeffries@aarp.org; regentkm@iastate.edu; sarah-gardial@uiowa.edu; Thomas, Alexandra; Zaharis2@msn.com; Wieland, Charles R; Billmeyer, Alyssa; Laurie Wilder; Mitchel Bonds **Subject:** Re: Parker Executive Search- Additional Materials

Are we to evaluate the two candidates who are still being recruited but who have not applied?

Sarah Fisher Gardial, Dean Henry B. Tippie College of Business The University of Iowa 108 John Pappajohn Business Building, Suite C120 Iowa City IA 52242-1994

Tel: (319) 335-0866 Fax: (319) 335-0860 http://tippie.uiowa.edu/

sarah-gardial@uiowa.edu<mailto:sarah-gardial@uiowa.edu>

"It is a waste of important potential if (institutions) do not make use of the special freedoms they have been given...to facilitate change rather than automatically endorsing the status quo...to act and not merely react; to initiate, even to gamble and dare." Waldemar A. Nielson

Sent from my iPad

On Aug 3, 2015, at 2:58 PM, "Porsha Williams" < Porsha Williams@parkersearch.com > wrote:

All,

We look forward to seeing you tomorrow. For your information, materials for 3 additional candidates/potential candidates have been uploaded to the secure site for your review.

Please let us know if you have any questions.

Porsha L. Williams Vice President Parker Executive Search

P 770.804.1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328 <image001.png>

From: Porsha Williams

Sent: Tuesday, July 28, 2015 9:56 AM

To: Matthes, Peter S; Reasoner, Carroll J; Robillard, Jean E; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; Bruce Rastetter; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lena-hill@uiowa.edu'; Milt Dakovich; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarah-gardial@uiowa.edu'; Thomas, Alexandra; 'Zaharis2@msn.com'; Wieland, Charles R; Billmeyer, Alyssa Cc: Laurie Wilder; Mitchel Bonds; Porsha Williams

Subject: Parker Executive Search- Conference Call Reminder

Dear University of Iowa Presidential Search Committee,

Per the established timeline for the search, this email serves as a friendly reminder of this Thursday's conference call. Details are below:

#### WHEN

Thursday, July 30, 2015 from 1:00 p.m.-2:00 p.m. central.

#### DIAL IN

For the call, use the following dial-in number and access code:



#### AGENDA

We will cover the following topics:

- Candidate Evaluation
- Candidate Selection Meeting Agenda
- Interview Logistics and Format

We look forward to updating you on our progress.

Porsha L. Williams Vice President **Parker Executive Search** 

P 770.804.1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328 <image001.png>

From: Mitchel Bonds

Sent: Friday, July 24, 2015 4:51 PM

To: Porsha Williams; Matthes, Peter S; Reasoner, Carroll J; Robillard, Jean E; 'aliasgersalem@uiowa.edu'; 'bdonley@iastate.edu'; Bruce Rastetter; 'christina-bohannan@uiowa.edu'; 'dorothyjohnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lenahill@uiowa.edu'; Milt Dakovich; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarah-gardial@uiowa.edu'; Thomas, Alexandra; 'Zaharis2@msn.com'; Wieland, Charles R; Billmeyer, Alyssa

Cc: Laurie Wilder

Subject: Parker Executive Search - Candidate Materials Posted

Dear University of Iowa Presidential Search Committee,

Happy Friday! As we agreed to on our last conference call, we have uploaded all candidates materials that have been received to date on to the secure website for your review.

# A few key reminders:

Confidentially is critical. We have assured candidates that their materials are confidential at this stage in the search process.

- Many candidates have NOT submitted their materials for consideration at this time and
  do not plan to until the original date for uploading candidate materials of July 31<sup>st</sup>.
  - We will place additional candidate materials on the site on July 31<sup>st</sup> for your review. We will also include the online tool for evaluations and those instructions on this date.
- There may be a few candidates who will submit their materials after the July 31<sup>st</sup> date and we will upload those materials as they are received and alert you that new materials have been added to the site.
- As you review the updated candidate status log, please let us know if there are potential candidates that we have not been able to reach that you might be in a position to call. Feel free to call us anytime with questions.

### Next key dates:

- July 30<sup>th</sup> Third Search Update/Conference Call from 1:00 pm 2:00 pm central
- July 31<sup>st</sup> Additional candidate materials and online evaluation tool uploaded on the secure site.
- August 3<sup>rd</sup> Individual evaluations need to be complete by 5:00 pm central on the secure site.
- August 4<sup>th</sup> Candidate selection meeting at 3:00 pm central
- August 11<sup>th</sup>/12<sup>th</sup> Initial airport interviews
  - A sample schedule is now included on the secure site for your information.
- First week of September On-campus interviews
- September 4th Board of Regents interviews

All the best,

# Mitchel Bonds

Associate
Parker Executive Search

P 770.804.1996 x113 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328 <image001.png>

From: Porsha Williams

Sent: Friday, June 26, 2015 11:59 AM

To: Matthes, Peter S; Reasoner, Carroll J; Robillard, Jean E; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; Bruce Rastetter; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'Idbeaty6@gmail.com'; 'lena-hill@uiowa.edu'; Milt Dakovich; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarah-gardial@uiowa.edu'; Thomas, Alexandra; 'Zaharis2@msn.com'; Wieland, Charles R; Billmeyer, Alyssa Cc: Laurie Wilder; Mitchel Bonds; Porsha Williams

Subject: Parker Executive Search- 2nd Update/ Conference Call Reminder

Dear University of Iowa Presidential Search Committee,

Per the established timeline for the search, this email serves as a friendly reminder for next week's conference call. Details are below:

#### WHEN

Thursday, July 2, 2015 from 12:00 p.m. Central - 1:00 p.m. Central.

#### DIAL IN

For the call, use the following dial-in number and access code:



#### **AGENDA**

We will cover the following topics:

- Search Update (By the numbers)
- Market Feedback
- Candidate Status Log
- Next Steps

We look forward to updating you on our progress.

Porsha L. Williams Vice President Parker Executive Search

P 770.804.1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328 <image001.png>

From: Porsha Williams

Sent: Thursday, June 4, 2015 2:23 PM

To: Matthes, Peter S; Robillard, Jean E; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; Bruce Rastetter; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larryweber@uiowa.edu'; 'Idbeaty6@gmail.com'; 'Iena-hill@uiowa.edu'; Milt Dakovich; 'patrickbartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarah-gardial@uiowa.edu'; Thomas, Alexandra; 'Zaharis2@msn.com'; Wieland, Charles R; Billmeyer, Alyssa

Cc: Laurie Wilder; Porsha Williams; Mitchel Bonds

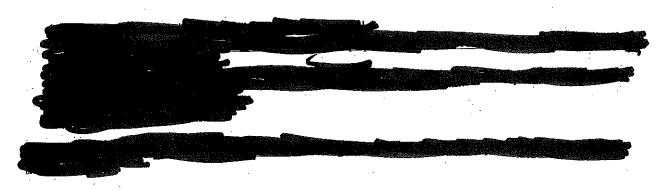
Subject: Parker Executive Search- Secure Site Access and Initial Update

Dear University of Iowa Presidential Search Committee,

Per the established timeline for the search, this email serves as the INITIAL SEARCH UPDATE. We have developed a secure site to help you track our progress.

# CREATE USER ACCOUNT

Each member must create a user account to access the secure site. To create your account:



#### REVIEW SITE CONTENT

The secure site includes the following documents:

- Advertisement
- Position Description
- Timeline
- Initial Search Update
- Candidate Status Log (available July 2, 2015)
- Candidate Application Materials (available July 31, 2015)

#### KEEP SITE CONFIDENTIAL

All information must be kept confidential to ensure the best candidates for your consideration.

We look forward to working with you and providing additional updates as the candidate pool is developed.

Please let us know if you have any questions.

### Porsha L. Williams

Vice President
Parker Executive Search

P 770.804.1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328 <image001.png>

From: Porsha Williams

Sent: Tuesday, June 2, 2015 4:20 PM

To: Matthes, Peter S; Robillard, Jean E; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; Bruce Rastetter; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lena-hill@uiowa.edu'; Milt Dakovich; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarah-gardial@uiowa.edu'; Thomas, Alexandra; 'Zaharis2@msn.com'; Wieland, Charles R; Billmeyer, Alyssa; Porsha Williams

Cc: Brown, Matsalyn L B; Butler, Karen; gburgess@linnmar.k12.ia.us; Jarrard, Deborah; 'LWilder@parkersearch.com'; 'shobson@summitfarms.com'; Ilene Tuttle; Thumma, Deborah; Laurie Wilder; Mitchel Bonds

Subject: Parker Executive Search- Final Timeline

All,

Thanks for your response. Attached is the final search timeline.

We look forward to providing you initial access to the secure site established for the search later this week.

### Porsha L. Williams

Vice President Parker Executive Search

P 770.804.1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328 <image001.png>

From: Porsha Williams

Sent: Friday, May 29, 2015 10:06 AM

To: 'Matthes, Peter S'; 'Robillard, Jean E'; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; 'Bruce Rastetter'; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-

weber@uiowa.edu'; 'Idbeaty6@gmail.com'; 'lena-hill@uiowa.edu'; 'Milt Dakovich'; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarah-gardial@uiowa.edu'; 'Thomas,

Alexandra'; 'Zaharis2@msn.com'; 'Wieland, Charles R'; 'Billmeyer, Alyssa'

Cc: 'Brown, Matsalyn L B'; 'Butler, Karen'; 'gburgess@linnmar.k12.ia.us'; 'Jarrard, Deborah'; 'LWilder@parkersearch.com'; 'shobson@summitfarms.com'; 'Ilene Tuttle'; 'Thumma, Deborah'; Laurie

Wilder; Mitchel Bonds (MBonds@parkersearch.com)

Subject: Parker Executive Search- Revisions to Proposed Timeline

All,

Thanks so much for your patience as we finalize timing for the Presidential search process. We have had significant revisions to the search process due to scheduling conflicts and ask that you respond to the doodle poll below with your availability.



We strongly encourage as much flexibility as possible as the Candidate Selection Meeting and Initial Interviews (to be held in Chicago so travel accommodations are needed) are the most critical dates in the process. Our hope is to have the final timeline confirmed and distributed no later than Wednesday of next week.

Have a good weekend!!

#### Porsha L. Williams

Vice President Parker Executive Search

P 770.804.1996 x109 **F** 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328 <image002.png>

From: Porsha Williams

Sent: Wednesday, May 13, 2015 1:58 PM

To: 'Matthes, Peter S'; 'Robillard, Jean E'; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; 'Bruce Rastetter'; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larryweber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lena-hill@uiowa.edu'; 'Milt Dakovich'; 'patrickbartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarah-gardial@uiowa.edu'; 'Thomas, Alexandra'; 'Zaharis2@msn.com'; 'Wieland, Charles R'; 'Billmeyer, Alyssa' Cc: 'Brown, Matsalyn L B'; 'Butler, Karen'; 'gburgess@linnmar.k12.ia.us'; 'Jarrard, Deborah';

'LWilder@parkersearch.com'; 'shobson@summitfarms.com'; 'Ilene Tuttle'; 'Thumma, Deborah'; Porsha Williams; Laurie Wilder; Mitchel Bonds (MBonds@parkersearch.com)

Subject: Parker Executive Search- Request for Availability

Dear University of Iowa Presidential Search Committee,

It was a pleasure meeting you last week to discuss the Presidential search. As a key next step, we'd like to gauge your availability for the identified key dates proposed in the attached timeline. Please respond to the doodle poll via the link below by Friday, May 15, 2015.



If you have any questions or need to reach us directly, our contact information is provided below:

Laurie Wilder 770-804-1996 x 102 | lwilder@parkersearch.com Porsha Williams | 770-804-1996 x 109 | pwilliams@parkersearch.com

We look forward to working with you!!

Porsha L. Williams Vice President Parker Executive Search

P 770.804.1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328 <image002.png>

# Lehman, Josh M [BOARD]

From:

Mulholland, Katie [BOARD]

Sent:

Thursday, August 13, 2015 3:36 PM

To:

Lehman losh M [BOARD]

Subject:

Katie Mulholland, Ed.D. Member, Board of Regents Marion, IA regentkm@iastate.edu 319-533-5491

From: Mitchel Bonds < MBonds@parkersearch.com >

Sent: Friday, July 24, 2015 3:51 PM

To: Porsha Williams; Matthes, Peter S; Reasoner, Carroll J; Robillard, Jean E; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; Rastetter, Bruce [BOARD]; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lena-hill@uiowa.edu'; Dakovich, Milt [BOARD]; 'patrickbartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarah-gardial@uiowa.edu'; Thomas, Alexandra; 'Zaharis2@msn.com'; Wieland, Charles R; Billmeyer, Alyssa

Cc: Laurie Wilder

Subject: Parker Executive Search - Candidate Materials Posted

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# A few key reminders:

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- Many candidates have NOT submitted their materials for consideration at this time and do not plan to until the original date for uploading candidate materials of July 31st.
  - o We will place additional candidate materials on the site on July 31st for your review. We will also include the online tool for evaluations and those instructions on this date.
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- As you review the updated candidate status log, please let us know if there are potential candidates that we have not been able to reach that you might be in a position to call. Feel free to call us anytime with questions.

# Next key dates:

- July 30th Third Search Update/Conference Call from 1:00 pm 2:00 pm central
- July 31st Additional candidate materials and online evaluation tool uploaded on the secure site.
- August 3<sup>rd</sup> Individual evaluations need to be complete by 5:00 pm central on the secure site.
- August 4th Candidate selection meeting at 3:00 pm central
- August 11th/12th Initial airport interviews
  - A sample schedule is now included on the secure site for your information.
- First week of September On-campus interviews
- September 4th Board of Regents interviews

All the best,

#### Mitchel Bonds

Associate

Parker Executive Search

P 770.804.1996 x113 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328



From: Porsha Williams

Sent: Friday, June 26, 2015 11:59 AM

To: Matthes, Peter S; Reasoner, Carroll J; Robillard, Jean E; 'aliasger-salem@ulowa.edu'; 'bdonley@iastate.edu'; Bruce Rastetter; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'Idbeaty6@gmail.com'; 'lena-hill@uiowa.edu'; Milt Dakovich; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarah-gardial@uiowa.edu'; Thomas, Alexandra; 'Zaharis2@msn.com'; Wieland, Charles R; Billmeyer, Alyssa

Cc: Laurie Wilder; Mitchel Bonds; Porsha Williams

Subject: Parker Executive Search- 2nd Update/ Conference Call Reminder

Dear University of Iowa Presidential Search Committee,

Per the established timeline for the search, this email serves as a friendly reminder for next week's conference call. Details are below:

Thursday, July 2, 2015 from 12:00 p.m. Central - 1:00 p.m. Central.

#### DIAL IN

For the call, use the following dial-in number and access code:



#### **AGENDA**

We will cover the following topics:

- Search Update (By the numbers)
- Market Feedback
- Candidate Status Log
- Next Steps

We look forward to updating you on our progress.

#### Porsha L. Williams

Vice President Parker Executive Search

P 770.804.1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328



From: Porsha Williams

Sent: Thursday, June 4, 2015 2:23 PM

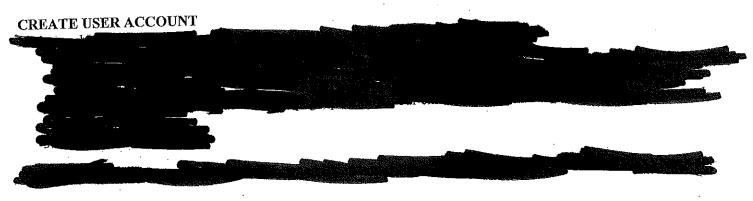
To: Matthes, Peter S; Robillard, Jean E; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; Bruce Rastetter; 'christinabohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lenahill@uiowa.edu'; Milt Dakovich; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarahgardial@uiowa.edu'; Thomas, Alexandra; 'Zaharis2@msn.com'; Wieland, Charles R; Billmeyer, Alyssa

Cc: Laurie Wilder; Porsha Williams; Mitchel Bonds

Subject: Parker Executive Search- Secure Site Access and Initial Update

Dear University of Iowa Presidential Search Committee,

Per the established timeline for the search, this email serves as the INITIAL SEARCH UPDATE. We have developed a secure site to help you track our progress.



# REVIEW SITE CONTENT

The secure site includes the following documents:

- Advertisement
- Position Description
- Timeline
- Initial Search Update
- Candidate Status Log (available July 2, 2015)
- Candidate Application Materials (available July 31, 2015)

#### KEEP SITE CONFIDENTIAL

All information must be kept confidential to ensure the best candidates for your consideration.

We look forward to working with you and providing additional updates as the candidate pool is developed.

Please let us know if you have any questions.

Porsha L. Williams Vice President Parker Executive Search

P 770.804.1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328



From: Porsha Williams

Sent: Tuesday, June 2, 2015 4:20 PM

To: Matthes, Peter S; Robillard, Jean E; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; Bruce Rastetter; 'christinabohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lenahill@uiowa.edu'; Milt Dakovich; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarahgardial@uiowa.edu'; Thomas, Alexandra; 'Zaharis2@msn.com'; Wieland, Charles R; Billmeyer, Alyssa; Porsha Williams Cc: Brown, Matsalyn L B; Butler, Karen; gburgess@linnmar.k12.ia.us; Jarrard, Deborah; 'LWilder@parkersearch.com'; 'shobson@summitfarms.com'; Ilene Tuttle; Thumma, Deborah; Laurie Wilder; Mitchel Bonds Subject: Parker Executive Search- Final Timeline

All,

Thanks for your response. Attached is the final search timeline.

We look forward to providing you initial access to the secure site established for the search later this week.

Porsha L. Williams Vice President

Parker Executive Search

P 770,804,1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328



From: Porsha Williams

Sent: Friday, May 29, 2015 10:06 AM

To: 'Matthes, Peter S'; 'Robillard, Jean E'; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; 'Bruce Rastetter'; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lenahill@uiowa.edu'; 'Milt Dakovich'; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarahgardial@uiowa.edu'; 'Thomas, Alexandra'; 'Zaharis2@msn.com'; 'Wieland, Charles R'; 'Billmeyer, Alyssa' Cc: 'Brown, Matsalyn L B'; 'Butler, Karen'; 'gburgess@linnmar.k12.ia.us'; 'Jarrard, Deborah'; 'LWilder@parkersearch.com'; 'shobson@summitfarms.com'; 'Ilene Tuttle'; 'Thumma, Deborah'; Laurie Wilder; Mitchel Bonds (MBonds@parkersearch.com)

Subject: Parker Executive Search- Revisions to Proposed Timeline

All,

Thanks so much for your patience as we finalize timing for the Presidential search process. We have had significant revisions to the search process due to scheduling conflicts and ask that you respond to the doodle poll below with your availability.



We strongly encourage as much flexibility as possible as the Candidate Selection Meeting and Initial Interviews (to be held in Chicago so travel accommodations are needed) are the most critical dates in the process. Our hope is to have the final timeline confirmed and distributed no later than Wednesday of next week.

Have a good weekend!!

Porsha L. Williams Vice President Parker Executive Search

P 770,804,1996 x109 F 770,804,1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328



From: Porsha Williams

Sent: Wednesday, May 13, 2015 1:58 PM

To: 'Matthes, Peter S'; 'Robillard, Jean E'; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; 'Bruce Rastetter'; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lenahill@uiowa.edu'; 'Milt Dakovich'; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarahgardial@uiowa.edu'; 'Thomas, Alexandra'; 'Zaharis2@msn.com'; 'Wieland, Charles R'; 'Billmeyer, Alyssa' Cc: 'Brown, Matsalyn L B'; 'Butler, Karen'; 'gburgess@linnmar.k12.ia.us'; 'Jarrard, Deborah'; 'LWilder@parkersearch.com'; 'shobson@summitfarms.com'; 'Ilene Tuttle'; 'Thumma, Deborah'; Porsha Williams; Laurie Wilder; Mitchel Bonds (MBonds@parkersearch.com)

Subject: Parker Executive Search- Request for Availability

Dear University of Iowa Presidential Search Committee,

It was a pleasure meeting you last week to discuss the Presidential search. As a key next step, we'd like to gauge your availability for the identified key dates proposed in the attached timeline. Please respond to the doodle poll via the link below by Friday, May 15, 2015.



If you have any questions or need to reach us directly, our contact information is provided below:

Laurie Wilder 770-804-1996 x 102 <u>lwilder@parkersearch.com</u> Porsha Williams 770-804-1996 x 109 <u>pwilliams@parkersearch.com</u>

We look forward to working with you!!

Porsha L. Williams Vice President Parker Executive Search

P 770.804.1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328



# Lehman, Josh M [BOARD]

From:

Mulholland, Katie [BOARD]

Sent:

Thursday, August 13, 2015 3:34 PM

To:

Lehman, Josh M [BOARD]

Subject:

Attachments:

UIowa. President. Timeline. Final. doc

Katie Mulholland, Ed.D. Member, Board of Regents Marion, IA regentkm@jastate.edu 319-533-5491

From: Porsha Williams < Porsha Williams@parkersearch.com >

To: Matthes, Peter S; Robillard, Jean E; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; Rastetter, Bruce [BOARD]; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lena-hill@uiowa.edu'; Dakovich, Milt [BOARD]; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarah-gardial@uiowa.edu'; Thomas, Alexandra; 'Zaharis2@msn.com'; Wieland, Charles R;

Cc: Brown, Matsalyn L B; Butler, Karen; gburgess@linnmar.k12.ia.us; Jarrard, Deborah; 'LWilder@parkersearch.com'; 'shobson@summitfarms.com'; Tuttle, llene [BOARD]; Thumma, Deborah; Laurie Wilder; Mitchel Bonds

Subject: Parker Executive Search- Final Timeline

All,

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# Porsha L. Williams Vice President

Parker Executive Search

P 770.804.1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328



From: Porsha Williams

Sent: Friday, May 29, 2015 10:06 AM

To: 'Matthes, Peter S'; 'Robillard, Jean E'; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; 'Bruce Rastetter'; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lenahill@uiowa.edu'; 'Milt Dakovich'; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarahgardial@uiowa.edu'; 'Thomas, Alexandra'; 'Zaharis2@msn.com'; 'Wieland, Charles R'; 'Billmeyer, Alyssa' Cc: 'Brown, Matsalyn L B'; 'Butler, Karen'; 'gburgess@linnmar.k12.ia.us'; 'Jarrard, Deborah'; 'LWilder@parkersearch.com'; 'shobson@summitfarms.com'; 'Ilene Tuttle'; 'Thumma, Deborah'; Laurie Wilder; Mitchel Bonds (MBonds@parkersearch.com)

Subject: Parker Executive Search- Revisions to Proposed Timeline

All,

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Have a good weekend!!

Porsha L. Williams Vice President Parker Executive Search

P 770,804,1996 x109 F 770,804,1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328



From: Porsha Williams

Sent: Wednesday, May 13, 2015 1:58 PM To: 'Matthes, Peter S'; 'Robillard, Jean E'; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; 'Bruce Rastetter'; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lenahill@uiowa.edu'; 'Milt Dakovich'; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarahgardial@uiowa.edu'; 'Thomas, Alexandra'; 'Zaharis2@msn.com'; 'Wieland, Charles R'; 'Billmeyer, Alyssa' Cc: 'Brown, Matsalyn L B'; 'Butler, Karen'; 'gburgess@linnmar.k12.ia.us'; 'Jarrard, Deborah'; 'LWilder@parkersearch.com'; 'shobson@summitfarms.com'; 'Ilene Tuttle'; 'Thumma, Deborah'; Porsha Williams; Laurie Wilder; Mitchel Bonds (MBonds@parkersearch.com)

Subject: Parker Executive Search- Request for Availability

Dear University of Iowa Presidential Search Committee,

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Laurie Wilder | 770-804-1996 x 102 | <a href="mailto:lwilder@parkersearch.com">lwilder@parkersearch.com</a> Porsha Williams | 770-804-1996 x 109 | <a href="mailto:pwilliams@parkersearch.com">pwilliams@parkersearch.com</a>

We look forward to working with you!!

Porsha L. Williams Vice President Parker Executive Search

P 770.804.1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328



# Lehman, Josh M [BOARD]

From:

Mulholland, Katie [BOARD]

Sent:

Thursday, August 13, 2015 3:18 PM

To:

Lehman, Josh M [BOARD]

Subject:

**Attachments:** 

UIowa. President. Draft. Timeline. doc

Katie Mulholland, Ed.D. Member, Board of Regents Marion, IA regentkm@iastate.edu 319-533-5491

From: Porsha Williams < Porsha Williams@parkersearch.com >

Sent: Friday, May 29, 2015 9:05 AM

To: Matthes, Peter S; Robillard, Jean E; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; Rastetter, Bruce [BOARD]; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lena-hill@uiowa.edu'; Dakovich, Milt [BOARD]; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarah-gardial@uiowa.edu'; Thomas, Alexandra; 'Zaharis2@msn.com'; Wieland, Charles R;

Cc: Brown, Matsalyn L B; Butler, Karen; gburgess@linnmar.k12.ia.us; Jarrard, Deborah; 'LWilder@parkersearch.com'; 'shobson@summitfarms.com'; Tuttle, llene [BOARD]; Thumma, Deborah; Laurie Wilder; Mitchel Bonds

Subject: Parker Executive Search- Revisions to Proposed Timeline

All,

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Have a good weekend!!

Porsha L. Williams Vice President Parker Executive Search

P 770.804.1996 x109 F 770.804.1917 www.parkersearch.com



From: Porsha Williams

Sent: Wednesday, May 13, 2015 1:58 PM

To: 'Matthes, Peter S'; 'Robillard, Jean E'; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; 'Bruce Rastetter'; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lenahill@uiowa.edu'; 'Milt Dakovich'; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarahgardial@ulowa.edu'; 'Thomas, Alexandra'; 'Zaharis2@msn.com'; 'Wieland, Charles R'; 'Billmeyer, Alyssa' Cc: 'Brown, Matsalyn L B'; 'Butler, Karen'; 'gburgess@linnmar.k12.ia.us'; 'Jarrard, Deborah'; 'LWilder@parkersearch.com'; 'shobson@summitfarms.com'; 'Ilene Tuttle'; 'Thumma, Deborah'; Porsha Williams; Laurie Wilder; Mitchel Bonds (MBonds@parkersearch.com)

Subject: Parker Executive Search- Request for Availability

Dear University of Iowa Presidential Search Committee,

It was a pleasure meeting you last week to discuss the Presidential search. As a key next step, we'd like to gauge your availability for the identified key dates proposed in the attached timeline. Please respond to the doodle poll via the link below by Friday, May 15, 2015.



If you have any questions or need to reach us directly, our contact information is provided below:

Laurie Wilder 770-804-1996 x 102 wilder parkersearch.com Porsha Williams | 770-804-1996 x 109 | pwilliams@parkersearch.com

We look forward to working with you!!

Porsha L. Williams Vice President Parker Executive Search

P 770,804,1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328

### Lehman, Josh M [BOARD]

From:

Mulholland, Katie [BOARD]

Sent:

Thursday, August 13, 2015 3:17 PM

To:

Lehman, Josh M [BOARD]

Subject:

**Attachments:** 

image001.png

Katie Mulholland, Ed.D. Member, Board of Regents Marion, IA regentkm@iastate.edu 319-533-5491

From: Mulholland, Katie [BOARD]
Sent: Tuesday, July 28, 2015 10:12 AM

To: Porsha Williams

Subject: RE: Parker Executive Search- Conference Call Reminder

Thank you, Porsha.

Sent from my Sprint Samsung Galaxy® Note 4.

----- Original message -----

From: Porsha Williams < Porsha Williams @parkersearch.com>

Date: 07/28/2015 8:59 AM (GMT-06:00)

To: "Matthes, Peter S" <peter-matthes@uiowa.edu>, "Reasoner, Carroll J" <carroll-reasoner@uiowa.edu>, "Robillard, Jean E" <jean-robillard@uiowa.edu>, 'aliasger-salem@uiowa.edu', 'bdonley@iastate.edu', "Rastetter, Bruce [BOARD]" <regentbr@iastate.edu>, 'christina-bohannan@uiowa.edu', 'dorothy-johnson@uiowa.edu', 'gigi-durham@uiowa.edu', 'gonzalez@iastate.edu', 'jerremj@aol.com', 'jwc@nyemaster.com', 'kaynmary@gmail.com', 'larry-weber@uiowa.edu', 'ldbeaty6@gmail.com', 'lena-hill@uiowa.edu', "Dakovich, Milt [BOARD]" <regentmd@iastate.edu>, 'patrick-bartoski@uiowa.edu', 'pjeffries@aarp.org', 'regentkm@iastate.edu', 'sarah-gardial@uiowa.edu', "Thomas, Alexandra" <alex-thomas@uiowa.edu>, 'Zaharis2@msn.com', "Wieland, Charles R" <charles-wieland@uiowa.edu>, "Billmeyer, Alyssa" <allyssa-billmeyer@uiowa.edu>

Cc: Laurie Wilder <LWilder@parkersearch.com>, Mitchel Bonds <MBonds@parkersearch.com>, Porsha Williams

<PorshaWilliams@parkersearch.com>

Subject: Parker Executive Search- Conference Call Reminder

Dear University of Iowa Presidential Search Committee,

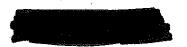
Per the established timeline for the search, this email serves as a friendly reminder of this Thursday's conference call. Details are below:

#### WHEN

Thursday, July 30, 2015 from 1:00 p.m.—2:00 p.m. central.

#### DIAL IN

For the call, use the following dial-in number and access code:



#### **AGENDA**

We will cover the following topics:

- Candidate Evaluation
- Candidate Selection Meeting Agenda
- Interview Logistics and Format

We look forward to updating you on our progress.

Porsha L. Williams
Vice President
Parker Executive Search

P 770.804.1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328

From: Mitchel Bonds

Sent: Friday, July 24, 2015 4:51 PM

**To:** Porsha Williams; Matthes, Peter S; Reasoner, Carroll J; Robillard, Jean E; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; Bruce Rastetter; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lena-hill@uiowa.edu'; Milt Dakovich; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarah-gardial@uiowa.edu'; Thomas, Alexandra; 'Zaharis2@msn.com'; Wieland, Charles R; Billmeyer, Alyssa

Cc: Laurie Wilder

Subject: Parker Executive Search - Candidate Materials Posted

Dear University of Iowa Presidential Search Committee,

Happy Friday! As we agreed to on our last conference call, we have uploaded all candidates materials that have been received to date on to the secure website for your review.

# A few key reminders:

- Confidentially is critical. We have assured candidates that their materials are confidential at this stage in the search process.
- Many candidates have **NOT** submitted their materials for consideration at this time and do not plan to until the original date for uploading candidat

### Lehman, Josh M [BOARD]

From:

Mulholland, Katie [BOARD]

Sent:

Thursday, August 13, 2015 3:09 PM

To:

Lehman, Josh M [BOARD]

Subject:

#7 See Note

**Attachments:** 

UIowa.President.Hotel.Room.Confirmations.docx

You need to decide if this is proprietary or confidential.

Katie Mulholland, Ed.D. Member, Board of Regents Marion, IA regentkm@iastate.edu 319-533-5491

From: Porsha Williams < Porsha Williams@parkersearch.com>

Sent: Friday, August 7, 2015 10:43 AM

To: Matthes, Peter S; Reasoner, Carroll J; Robillard, Jean E; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; Rastetter, Bruce [BOARD]; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lena-hill@uiowa.edu'; Dakovich, Milt [BOARD]; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarah-gardial@uiowa.edu'; Thomas, Alexandra; 'Zaharis2@msn.com'; Wieland, Charles R; Billmeyer, Alyssa

Cc: Laurie Wilder; Mitchel Bonds; Porsha Williams; shobson@summitfarms.com

Subject: Parker Executive Search-Interview Logistics

Dear University of Iowa Presidential Search Committee,

Scheduling is now complete and the INTERVIEW SCHEDULE has been posted on the secure site for your review. Logistics for next week are highlighted below:

- Location: Hyatt Regency O'Hare | 9300 Bryn Mawr Avenue | Rosemont, IL 60018
- Meeting Room: DFW
- Hotel Accommodations: Rooming confirmation numbers are attached.
- Parking: Parking is complimentary with your stay. Please follow all hotel signs to the Parking Deck.
- Interviews Schedule
- o Interviews will be conducted over a 90 minute segment with each candidate
- o Schedule
- Day One (5 candidates)
- Begin time: 7:30 a.m.
- End time: Approximately 6:30 p.m. with discussion
- Day Two (4 candidates)
- Begin time: 7:15 a.m.
- End time: Approximately: 5:00 p.m. with discussion
- Hard copies of materials will be provided during Day One's Orientation and will include the final version of interview questions
- A continental breakfast and lunch will be provided for the committee each day.

Please let us know if you have any questions.

Porsha L. Williams Vice President Parker Executive Search

P 770.804.1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328



From: Porsha Williams

Sent: Wednesday, August 5, 2015 8:09 PM

To: Matthes, Peter S; Reasoner, Carroll J; Robillard, Jean E; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; Bruce Rastetter; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lena-hill@uiowa.edu'; Milt Dakovich; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarah-gardial@uiowa.edu'; Thomas, Alexandra; 'Zaharis2@msn.com'; Wieland, Charles R; Billmeyer, Alyssa

Cc: Laurie Wilder; Mitchel Bonds; Porsha Williams

Subject: Parker Executive Search- Scheduling Update and New Candidate

Dear University of Iowa Presidential Search Committee,

Thanks again for your hard work yesterday. Just to provide you a brief update, we are progressing well and have confirmed 8 of 9 candidates discussed yesterday. An updated Interview Schedule will be posted on the secure site when complete.

We wanted to make you aware of an additional applicant who has been added to the secure site. Per the advertisement, the position is "open until filled," so we would appreciate your feedback. Please review via the secure site and submit your evaluation by close of business Thursday. Results will be discussed with Chair Robillard to determine appropriate next steps.

Porsha L. Williams Vice President

Parker Executive Search

P 770.804.1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328



From: Porsha Williams

Sent: Monday, August 3, 2015 3:59 PM

To: Matthes, Peter S; Reasoner, Carroll J; Robillard, Jean E; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; Bruce Rastetter; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu';

'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lena-hill@uiowa.edu'; Milt Dakovich; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarah-gardial@uiowa.edu'; Thomas, Alexandra; 'Zaharis2@msn.com'; Wieland, Charles R; Billmeyer, Alyssa

**Cc:** Laurie Wilder; Mitchel Bonds; Porsha Williams **Subject:** Parker Executive Search- Additional Materials

All,

We look forward to seeing you tomorrow. For your information, materials for 3 additional candidates/ potential candidates have been uploaded to the secure site for your review.

Please let us know if you have any questions.

## Porsha L. Williams

Vice President
Parker Executive Search

P 770.804.1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328



From: Porsha Williams

Sent: Tuesday, July 28, 2015 9:56 AM

**To:** Matthes, Peter S; Reasoner, Carroll J; Robillard, Jean E; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; Bruce Rastetter; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lena-hill@uiowa.edu'; Milt Dakovich; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarah-gardial@uiowa.edu'; Thomas, Alexandra; 'Zaharis2@msn.com'; Wieland, Charles R; Billmeyer, Alyssa

Cc: Laurie Wilder; Mitchel Bonds; Porsha Williams

Subject: Parker Executive Search- Conference Call Reminder

Dear University of Iowa Presidential Search Committee,

Per the established timeline for the search, this email serves as a friendly reminder of this Thursday's conference call. Details are below:

#### WHEN

Thursday, July 30, 2015 from 1:00 p.m. - 2:00 p.m. central.

#### DIAL IN

For the call, use the following dial-in number and access code:



We will cover the following topics:

- Candidate Evaluation
- Candidate Selection Meeting Agenda
- Interview Logistics and Format

We look forward to updating you on our progress.

Porsha L. Williams Vice President Parker Executive Search

P 770.804.1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328



From: Mitchel Bonds

Sent: Friday, July 24, 2015 4:51 PM

To: Porsha Williams; Matthes, Peter S; Reasoner, Carroll J; Robillard, Jean E; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; Bruce Rastetter; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigidurham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larryweber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lena-hill@uiowa.edu'; Milt Dakovich; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarah-gardial@uiowa.edu'; Thomas, Alexandra; 'Zaharis2@msn.com'; Wieland, Charles R; Billmeyer, Alyssa

Cc: Laurie Wilder

Subject: Parker Executive Search - Candidate Materials Posted

Dear University of Iowa Presidential Search Committee,

Happy Friday! As we agreed to on our last conference call, we have uploaded all candidates materials that have been received to date on to the secure website for your review.

# A few key reminders:

- Confidentially is critical. We have assured candidates that their materials are confidential at this stage in the search process.
- Many candidates have NOT submitted their materials for consideration at this time and do not plan to until the original date for uploading candidate materials of July 31st.
  - We will place additional candidate materials on the site on July 31st for your review. We will also include the online tool for evaluations and those instructions on this date.
- There may be a few candidates who will submit their materials after the July 31st date and we will upload those materials as they are received and alert you that new materials have been added to the site.
- As you review the updated candidate status log, please let us know if there are potential candidates that we have not been able to reach that you might be in a position to call. Feel free to call us anytime with questions.

# Next key dates:

- July 30th Third Search Update/Conference Call from 1:00 pm 2:00 pm central
- July 31st Additional candidate materials and online evaluation tool uploaded on the secure site.
- August 3<sup>rd</sup> Individual evaluations need to be complete by 5:00 pm central on the secure site.
- August 4th Candidate selection meeting at 3:00 pm central
- August 11th/12th Initial airport interviews
  - o A sample schedule is now included on the secure site for your information.
- First week of September On-campus interviews
- September 4th Board of Regents interviews

All the best,

### Mitchel Bonds

Associate Parker Executive Search

P 770.804.1996 x113 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328



From: Porsha Williams

Sent: Friday, June 26, 2015 11:59 AM

To: Matthes, Peter S; Reasoner, Carroll J; Robillard, Jean E; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; Bruce Rastetter; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lena-hill@uiowa.edu'; Milt Dakovich; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarah-gardial@uiowa.edu'; Thomas, Alexandra; 'Zaharis2@msn.com'; Wieland, Charles R; Billmeyer, Alyssa

Cc: Laurie Wilder; Mitchel Bonds; Porsha Williams

Subject: Parker Executive Search- 2nd Update/ Conference Call Reminder

Dear University of Iowa Presidential Search Committee,

Per the established timeline for the search, this email serves as a friendly reminder for next week's conference call. Details are below:

Thursday, July 2, 2015 from 12:00 p.m. Central – 1:00 p.m. Central.

#### DIAL IN

For the call, use the following dial-in number and access code:



#### **AGENDA**

We will cover the following topics:

- Search Update (By the numbers)
- Market Feedback
- Candidate Status Log
- Next Steps

We look forward to updating you on our progress.

#### Porsha L. Williams

Vice President Parker Executive Search

P 770.804.1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328



From: Porsha Williams

Sent: Thursday, June 4, 2015 2:23 PM

To: Matthes, Peter S; Robillard, Jean E; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; Bruce Rastetter; 'christinabohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lenahill@uiowa.edu'; Milt Dakovich; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarahgardial@uiowa.edu'; Thomas, Alexandra; 'Zaharis2@msn.com'; Wieland, Charles R; Billmeyer, Alyssa

Cc: Laurie Wilder; Porsha Williams; Mitchel Bonds

Subject: Parker Executive Search- Secure Site Access and Initial Update

Dear University of Iowa Presidential Search Committee,

Per the established timeline for the search, this email serves as the INITIAL SEARCH UPDATE. We have developed a secure site to help you track our progress.



For future visits, go to www.parkersearch.com and log in with your email and password. Then click on the View icon.

### REVIEW SITE CONTENT

The secure site includes the following documents:

- Advertisement
- Position Description
- Timeline
- Initial Search Update

- Candidate Status Log (available July 2, 2015)
- Candidate Application Materials (available July 31, 2015)

# KEEP SITE CONFIDENTIAL

All information must be kept confidential to ensure the best candidates for your consideration.

We look forward to working with you and providing additional updates as the candidate pool is developed.

Please let us know if you have any questions.

Porsha L. Williams Vice President Parker Executive Search

P 770.804.1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328



From: Porsha Williams

Sent: Tuesday, June 2, 2015 4:20 PM

To: Matthes, Peter S; Robillard, Jean E; 'aliasger-salem@ulowa.edu'; 'bdonley@iastate.edu'; Bruce Rastetter; 'christinabohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lenahill@uiowa.edu'; Milt Dakovich; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarahgardial@uiowa.edu'; Thomas, Alexandra; 'Zaharis2@msn.com'; Wieland, Charles R; Billmeyer, Alyssa; Porsha Williams Cc: Brown, Matsalyn L B; Butler, Karen; gburgess@linnmar.k12.ia.us; Jarrard, Deborah; 'LWilder@parkersearch.com'; 'shobson@summitfarms.com'; Ilene Tuttle; Thumma, Deborah; Laurie Wilder; Mitchel Bonds

Subject: Parker Executive Search- Final Timeline

All,

Thanks for your response. Attached is the final search timeline.

We look forward to providing you initial access to the secure site established for the search later this week.

Porsha L. Williams Vice President Parker Executive Search

P 770.804.1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328



From: Porsha Williams

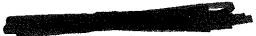
Sent: Friday, May 29, 2015 10:06 AM

To: 'Matthes, Peter S'; 'Robillard, Jean E'; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; 'Bruce Rastetter'; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lenahill@uiowa.edu'; 'Milt Dakovich'; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarahgardial@uiowa.edu'; 'Thomas, Alexandra'; 'Zaharis2@msn.com'; 'Wieland, Charles R'; 'Billmeyer, Alyssa' Cc: 'Brown, Matsalyn L B'; 'Butler, Karen'; 'gburgess@linnmar.k12.ia.us'; 'Jarrard, Deborah'; 'LWilder@parkersearch.com'; 'shobson@summitfarms.com'; 'Ilene Tuttle'; 'Thumma, Deborah'; Laurie Wilder; Mitchel Bonds (MBonds@parkersearch.com)

Subject: Parker Executive Search- Revisions to Proposed Timeline

All,

Thanks so much for your patience as we finalize timing for the Presidential search process. We have had significant revisions to the search process due to scheduling conflicts and ask that you respond to the doodle poll below with your availability.



We strongly encourage as much flexibility as possible as the Candidate Selection Meeting and Initial Interviews (to be held in Chicago so travel accommodations are needed) are the most critical dates in the process. Our hope is to have the final timeline confirmed and distributed no later than Wednesday of next week.

Have a good weekend!!

Porsha L. Williams Vice President Parker Executive Search

P 770.804.1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328



From: Porsha Williams

Sent: Wednesday, May 13, 2015 1:58 PM To: 'Matthes, Peter S'; 'Robillard, Jean E'; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; 'Bruce Rastetter'; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lenahill@uiowa.edu'; 'Milt Dakovich'; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarahgardial@uiowa.edu'; 'Thomas, Alexandra'; 'Zaharis2@msn.com'; 'Wieland, Charles R'; 'Billmeyer, Alyssa' Cc: 'Brown, Matsalyn L B'; 'Butler, Karen'; 'gburgess@linnmar.k12.ia.us'; 'Jarrard, Deborah'; 'LWilder@parkersearch.com'; 'shobson@summitfarms.com'; 'Ilene Tuttle'; 'Thumma, Deborah'; Porsha Williams; Laurie Wilder; Mitchel Bonds (MBonds@parkersearch.com)

Subject: Parker Executive Search- Request for Availability

Dear University of Iowa Presidential Search Committee,

It was a pleasure meeting you last week to discuss the Presidential search. As a key next step, we'd like to gauge your availability for the identified key dates proposed in the attached timeline. Please respond to the doodle poll via the link below by Friday, May 15, 2015.



If you have any questions or need to reach us directly, our contact information is provided below:

Laurie Wilder 770-804-1996 x 102 <u>lwilder@parkersearch.com</u> Porsha Williams 770-804-1996 x 109 <u>pwilliams@parkersearch.com</u>

We look forward to working with you!!

Porsha L. Williams Vice President Parker Executive Search

P 770.804.1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328



Last Name	First Name	Confirmation
Bartoski	Patrick	26304986
Beaty	Larry	26304991
Billmeyer	Alyssa	26305009
Bohanan	Christina	26304975
Courter	Jeff	26305006
Dakovich	Milt	26304969
Donley	Bob	26304992
Durham	Meenakshi "Gigi"	26304976
Gardial	Sarah	26304970
Gonzalez	Diana	26304993
Hill	Lena	26304981
Jeffries	Peter	26305003
Johnson	Dorothy	26304987
Kramer	Mary	26,304990
Mathes	Peter	26304994
Mulholland	Katie	26304968
Rastetter	Bruce	26304967
Robillard	Jean	26304966
Salem	Aliasger	26304983
Stead	Jerre	26304989
Thomas	Alexandra .	26304974
Weber	Larry	26304984
Wieland	Chuck	26304985
Zaharis	Catherine	26304988

.

•

## Claeys, Aimee K [BOARD]

Frem:

Porsha Williams <PorshaWilliams@parkersearch.com>

Sent:

Wednesday, August 05, 2015 7:09 PM

To:

Matthes, Peter S; Reasoner, Carroll J; Robillard, Jean E; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; Rastetter, Bruce [BOARD]; 'christina-bohannan@uiowa.edu'; 'dorothy-

johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6

@gmail.com'; 'lena-hill@uiowa.edu'; Dakovich, Milt [BOARD]; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarah-gardial@uiowa.edu'; Thomas, Alexandra;

'Zaharis2@msn.com'; Wieland, Charles R; Billmeyer, Alyssa

Cc:

Laurie Wilder; Mitchel Bonds; Porsha Williams

Subject:

Parker Executive Search- Scheduling Update and New Candidate

Dear University of Iowa Presidential Search Committee,

Thanks again for your hard work yesterday. Just to provide you a brief update, we are progressing well and have confirmed 8 of 9 candidates discussed yesterday. An updated Interview Schedule will be posted on the secure site when complete.

We wanted to make you aware of an additional applicant who has been added to the secure site. Per the advertisement, the position is "open until filled," so we would appreciate your feedback. Please review via the secure site and submit your evaluation by close of business Thursday. Results will be discussed with Chair Robillard to determine appropriate next steps.

#### Porsha L. Williams

Vice President Parker Executive Search

P 770.804.1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 Atlanta, GA 30328



From: Porsha Williams

Sent: Monday, August 3, 2015 3:59 PM

To: Matthes, Peter S; Reasoner, Carroll J; Robillard, Jean E; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; Bruce

Rastetter; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu';

'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@ulowa.edu'; 'ldbeaty6@gmail.com'; 'lena-hill@uiowa.edu'; Milt Dakovich; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarah-gardial@uiowa.edu'; Thomas, Alexandra; 'Zaharis2@msn.com'; Wieland, Charles R;

Billmeyer, Alyssa

Cc: Laurie Wilder; Mitchel Bonds; Porsha Williams Subject: Parker Executive Search- Additional Materials

All,

We look forward to seeing you tomorrow. For your information, materials for 3 additional candidates/ potential candidates have been uploaded to the secure site for your review.

Please let us know if you have any questions.

## Porsha L. Williams

Vice President Parker Executive Search

P 770.804.1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 Atlanta, GA 30328



From: Porsha Williams

Sent: Tuesday, July 28, 2015 9:56 AM

To: Matthes, Peter S; Reasoner, Carroll J; Robillard, Jean E; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; Bruce Rastetter; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lena-hill@uiowa.edu'; Milt Dakovich; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarah-gardial@uiowa.edu'; Thomas, Alexandra; 'Zaharis2@msn.com'; Wieland, Charles R; Billmeyer, Alyssa

Cc: Laurie Wilder; Mitchel Bonds; Porsha Williams

Subject: Parker Executive Search- Conference Call Reminder

Dear University of Iowa Presidential Search Committee,

Per the established timeline for the search, this email serves as a friendly reminder of this Thursday's conference call. Details are below:

## WHEN

Thursday, July 30, 2015 from 1:00 p.m. - 2:00 p.m. central.

#### DIAL IN

For the call, use the following dial-in number and access code:



#### **AGENDA**

We will cover the following topics:

- Candidate Evaluation
- Candidate Selection Meeting Agenda
- Interview Logistics and Format

We look forward to updating you on our progress.

Porsha L. Williams Vice President Parker Executive Search P 770.804.1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 Atlanta, GA 30328



From: Mitchel Bonds

Sent: Friday, July 24, 2015 4:51 PM

**To:** Porsha Williams; Matthes, Peter S; Reasoner, Carroll J; Robillard, Jean E; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; Bruce Rastetter; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigidurham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larryweber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lena-hill@uiowa.edu'; Milt Dakovich; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarah-gardial@uiowa.edu'; Thomas, Alexandra; 'Zaharis2@msn.com'; Wieland, Charles R; Billmeyer, Alyssa

Cc: Laurie Wilder

Subject: Parker Executive Search - Candidate Materials Posted

Dear University of Iowa Presidential Search Committee,

Happy Friday! As we agreed to on our last conference call, we have uploaded all candidates materials that have been received to date on to the secure website for your review.

## A few key reminders:

- Confidentially is critical. We have assured candidates that their materials are confidential at this stage in the search process.
- Many candidates have *NOT* submitted their materials for consideration at this time and do not plan to until the original date for uploading candidate materials of July 31<sup>st</sup>.
  - We will place additional candidate materials on the site on July 31<sup>st</sup> for your review. We will also include the online tool for evaluations and those instructions on this date.
- There may be a few candidates who will submit their materials after the July 31<sup>st</sup> date and we will upload those materials as they are received and alert you that new materials have been added to the site.
- As you review the updated candidate status log, please let us know if there are potential candidates that we have not been able to reach that you might be in a position to call. Feel free to call us anytime with questions.

#### Next key dates:

- July 30<sup>th</sup> − Third Search Update/Conference Call from 1:00 pm − 2:00 pm central
- July 31st Additional candidate materials and online evaluation tool uploaded on the secure site.
- August 3<sup>rd</sup> Individual evaluations need to be complete by 5:00 pm central on the secure site.
- August 4<sup>th</sup> Candidate selection meeting at 3:00 pm central

- August 11<sup>th</sup>/12<sup>th</sup> Initial airport interviews
  - O A sample schedule is now included on the secure site for your information.
- First week of September On-campus interviews
- September 4<sup>th</sup> Board of Regents interviews

All the best,

#### Mitchel Bonds

Associate
Parker Executive Search

P 770.804.1996 x113 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328



From: Porsha Williams

Sent: Friday, June 26, 2015 11:59 AM

**To:** Matthes, Peter S; Reasoner, Carroll J; Robillard, Jean E; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; Bruce Rastetter; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lena-hill@uiowa.edu'; Milt Dakovich; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarah-gardial@uiowa.edu'; Thomas, Alexandra; 'Zaharis2@msn.com'; Wieland, Charles R; Billmeyer, Alyssa

Cc: Laurie Wilder; Mitchel Bonds; Porsha Williams

Subject: Parker Executive Search- 2nd Update/ Conference Call Reminder

Dear University of Iowa Presidential Search Committee.

Per the established timeline for the search, this email serves as a friendly reminder for next week's conference call. Details are below:

#### WHEN

Thursday, July 2, 2015 from 12:00 p.m. Central – 1:00 p.m. Central.

#### DIAL IN

For the call, use the following dial-in number and access code:



#### ÁGENDA

We will cover the following topics:

- Search Update (By the numbers)
- Market Feedback
- Candidate Status Log
- Next Steps

We look forward to updating you on our progress.

#### Porsha L. Williams

Vice President
Parker Executive Search

P 770.804.1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328



From: Porsha Williams

Sent: Thursday, June 4, 2015 2:23 PM

**To:** Matthes, Peter S; Robillard, Jean E; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; Bruce Rastetter; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu';

'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lena-hill@uiowa.edu'; Milt Dakovich; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarah-gardia@uiowa.edu'; Thomas, Alexandra, 'Zaharis2@men.com'; Wieland, Charles R: Billmeyer, Alexandra, 'Zaharis2@men.com'; Wielandra, 'Zaharis2@m

gardial@uiowa.edu'; Thomas, Alexandra; 'Zaharis2@msn.com'; Wieland, Charles R; Billmeyer, Alyssa

Cc: Laurie Wilder; Porsha Williams; Mitchel Bonds

Subject: Parker Executive Search- Secure Site Access and Initial Update

Dear University of Iowa Presidential Search Committee,

Per the established timeline for the search, this email serves as the INITIAL SEARCH UPDATE. We have developed a secure site to help you track our progress.

#### CREATE USER ACCOUNT

Each member must create a user account to access the secure site. To create your account:



For future visits, go to www.parkersearch.com and log in with your email and password. Then click on the View icon.

## REVIEW SITE CONTENT

The secure site includes the following documents:

- Advertisement
- Position Description
- Timeline
- Initial Search Update
- Candidate Status Log (available July 2, 2015)
- Candidate Application Materials (available July 31, 2015)

#### KEEP SITE CONFIDENTIAL

All information must be kept confidential to ensure the best candidates for your consideration.

We look forward to working with you and providing additional updates as the candidate pool is developed.

Please let us know if you have any questions.

#### Porsha L. Williams

Vice President Parker Executive Search

P 770.804.1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328



From: Porsha Williams

Sent: Tuesday, June 2, 2015 4:20 PM

To: Matthes, Peter S; Robillard, Jean E; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; Bruce Rastetter; 'christinabohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lenahill@uiowa.edu'; Milt Dakovich; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarahgardial@uiowa.edu'; Thomas, Alexandra; 'Zaharis2@msn.com'; Wieland, Charles R; Billmeyer, Alyssa; Porsha Williams Cc: Brown, Matsalyn L B; Butler, Karen; gburgess@linnmar.k12.ia.us; Jarrard, Deborah; 'LWilder@parkersearch.com'; 'shobson@summitfarms.com'; Ilene Tuttle; Thumma, Deborah; Laurie Wilder; Mitchel Bonds

Subject: Parker Executive Search- Final Timeline

All,

Thanks for your response. Attached is the final search timeline.

We look forward to providing you initial access to the secure site established for the search later this week.

#### Porsha L. Williams

Vice President Parker Executive Search

P 770.804.1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 Atlanta, GA 30328



From: Porsha Williams

Sent: Friday, May 29, 2015 10:06 AM

To: 'Matthes, Peter S'; 'Robillard, Jean E'; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; 'Bruce Rastetter'; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lena-hill@uiowa.edu'; 'Milt Dakovich'; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarah-gardial@uiowa.edu'; 'Thomas, Alexandra'; 'Zaharis2@msn.com'; 'Wieland, Charles R'; 'Billmeyer, Alyssa'

Cc: 'Brown, Matsalyn L B'; 'Butler, Karen'; 'gburgess@linnmar.k12.ia.us'; 'Jarrard, Deborah'; 'LWilder@parkersearch.com'; 'shobson@summitfarms.com'; 'Ilene Tuttle'; 'Thumma, Deborah'; Laurie Wilder; Mitchel Bonds

(MBonds@parkersearch.com)

Subject: Parker Executive Search- Revisions to Proposed Timeline

All.

Thanks so much for your patience as we finalize timing for the Presidential search process. We have had significant revisions to the search process due to scheduling conflicts and ask that you respond to the doodle poll below with your availability.



We strongly encourage as much flexibility as possible as the *Candidate Selection Meeting* and *Initial Interviews* (to be held in Chicago so travel accommodations are needed) are the most critical dates in the process. Our hope is to have the final timeline confirmed and distributed no later than Wednesday of next week.

Have a good weekend!!

Porsha L. Williams Vice President Parker Executive Search

P 770.804.1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 Atlanta, GA 30328



From: Porsha Williams

Sent: Wednesday, May 13, 2015 1:58 PM

To: 'Matthes, Peter S'; 'Robillard, Jean E'; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; 'Bruce Rastetter'; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lena-hill@uiowa.edu'; 'Milt Dakovich'; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarah-gardial@uiowa.edu'; 'Thomas, Alexandra'; 'Zaharis2@msn.com'; 'Wieland, Charles R'; 'Billmeyer, Alyssa'

Cc: 'Brown, Matsalyn L B'; 'Butler, Karen'; 'gburgess@linnmar.k12.ia.us'; 'Jarrard, Deborah'; 'LWilder@parkersearch.com'; 'shobson@summitfarms.com'; 'Ilene Tuttle'; 'Thumma, Deborah'; Porsha Williams; Laurie Wilder; Mitchel Bonds (MBonds@parkersearch.com)

Subject: Parker Executive Search- Request for Availability

Dear University of Iowa Presidential Search Committee,

It was a pleasure meeting you last week to discuss the Presidential search. As a key next step, we'd like to gauge your availability for the identified key dates proposed in the attached timeline. Please respond to the doodle poll via the link below by Friday, May 15, 2015.



If you have any questions or need to reach us directly, our contact information is provided below:

Laurie Wilder 770-804-1996 x 102 <u>lwilder@parkersearch.com</u> Porsha Williams 770-804-1996 x 109 <u>pwilliams@parkersearch.com</u>

We look forward to working with you!!

Porsha L. Williams Vice President Parker Executive Search

P 770.804.1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 Atlanta, GA 30328



## Lehman, Josh M [BOARD]

From:

Mulholland, Katie [BOARD]

Sent:

Thursday, August 13, 2015 3:29 PM

To:

Lehman, Josh M [BOARD]

Subject:

Katie Mulholland, Ed.D. Member, Board of Regents Marion, IA regentkm@iastate.edu 319-533-5491

From: JerreMJ < jerremj@aol.com>

Sent: Saturday, March 21, 2015 9:13 AM

To: Robillard, Jean E

Cc: Donley, Robert [BOARD]; Bartoski, Patrick J; Billmeyer, Alyssa; Bohannan, Christina; Durham, Meenakshi G; Gardial, Sarah; Hill, Lena M; Johnson, Dorothy; Salem, Aliasger K; Thomas, Alexandra; Weber, Larry J; Wieland, Charles R; brastter@summitag.com; zaharis2@msn.com; Gonzalez, Diana [BOARD]; gburgess@linkmar.k12.ia.us; Tuttle, Ilene [BOARD]; jwc@nyemaster.com; Mulholland, Katie [BOARD]; lwilder@parkersearch.com; Idbeaty6@gmail.com; kaynmary@gmail.com; milt@asproinc.com; pjeffries@aarp.org; Matthes, Peter S; shobson@summitfarms.com Subject: Re: University of Iowa Presidential Search

Hi Jean I'll call in my very best jerre

Sent from my iPhone

On Mar 21, 2015, at 5:35 AM, Robillard, Jean E < jean-robillard@uiowa.edu > wrote:

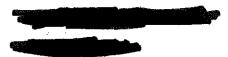
Dear Search Committee Members,

I want to provide some additional information for our meeting on Wednesday the 25th of March.

In order to have the room set up and ready we would like to know if you plan on attending the meeting. We are also going to have a dinner for the committee members starting at 5 pm at the Marriott in Coralville at lowa River Landing in the Benson Room (2nd Floor).

If you could please provide an RSVP to Peter Matthes for both the meeting as well as the dinner at peter-matthes@uiowa.edu as soon as possible it will help greatly in our planning.

We understand that some of our committee members will be unable to attend in person but hopefully you will be able to attend via conference call. You will find the information for that call listed below:



One additional housekeeping note, we are putting together a book for potential candidates and would like to include headshots of the committee members in that document. We will have individuals at the meeting that will be able to take your headshot either before the meeting (noon -1 pm) in room 2289 CBRB or after the meeting in the Kelch Conference Room.

I look forward to seeing each of you on Wednesday.

Jean

Jean E. Robillard, MD

Vice President for Medical Affairs

University of Iowa Health Care

312 Medicine Administration Building

Iowa City, Iowa, 52242-1101

Tel: 319-335-8065

Fax: 319-353-5617

email: jean-robillard@uiowa.edu

Notice: This UI Health Care e-mail (including attachments) is covered by the Electronic Communications Privacy Act, 18 U.S.C. 2510-2521, is confidential and may be legally privileged. If you are not the intended recipient, you are hereby notified that any retention, dissemination, distribution, or copying of this communication is strictly prohibited. Please reply to the sender that you have received the message in error, then delete it. Thank you.

## Lehman, Josh M [BOARD]

From:

Mulholland, Katie [BOARD]

Sent:

Thursday, August 13, 2015 3:22 PM

To:

Lehman, Josh M [BOARD]

Subject:

#14

Katie Mulholland, Ed.D. Member, Board of Regents Marion. IA regentkm@iastate.edu 319-533-5491

From: Matthes, Peter S < peter-matthes@uiowa.edu>

Sent: Tuesday, May 5, 2015 7:32 PM

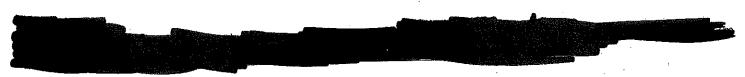
To: Robillard, Jean E; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; Billmeyer, Alyssa L (UI Health Care); Rastetter, Bruce [BOARD]; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lena-hill@uiowa.edu'; Dakovich, Milt [BOARD]; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarah-gardial@uiowa.edu'; Thomas, Alexandra; 'Zaharis2@msn.com'; Wieland, Charles R

Cc: Brown, Matsalyn L B; Butler, Karen; gburgess@linnmar.k12.ia.us; Jarrard, Deborah; 'LWilder@parkersearch.com'; 'shobson@summitfarms.com'; Tuttle, Ilene [BOARD]; Thumma, Deborah

Subject: Presidential Search Committee Meeting

Search Committee,

Please find below a link that will lead you to a near final Presidential Search Book (we still have one more round of proofreading to go).



Please let us know if you have any questions.

Pete

Peter Matthes Interim Chief of Staff Vice President for External Relations Asst Vice President for Community Relations **Director of Federal Relations** Office of the President 101 Jessup Hall University of Iowa Iowa City, IA 52242

## Claeys, Aimee K [BOARD]

Matthes, Peter S <peter-matthes@uiowa.edu> From:

Tuesday, May 05, 2015 7:32 PM Sent: Robillard, Jean E; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; Billmeyer, Alyssa L (UI To:

Health Care); Rastetter, Bruce [BOARD]; 'christina-bohannan@uiowa.edu'; 'dorothy-

johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6 @gmail.com'; 'lena-hill@uiowa.edu'; Dakovich, Milt [BOARD]; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarah-gardial@uiowa.edu'; Thomas, Alexandra;

'Zaharis2@msn.com'; Wieland, Charles R

Brown, Matsalyn L B; Butler, Karen; gburgess@linnmar.k12.ia.us; Jarrard, Deborah; Cc:

'LWilder@parkersearch.com'; 'shobson@summitfarms.com'; Tuttle, Ilene [BOARD]; Thumma,

Deborah

Presidential Search Committee Meeting Subject:

#### Search Committee,

Please find below a link that will lead you to a near final Presidential Search Book (we still have one more round of proofreading to go).



Please let us know if you have any questions.

Pete

Peter Matthes Interim Chief of Staff Vice President for External Relations Asst Vice President for Community Relations Director of Federal Relations Office of the President 101 Jessup Hall University of lowa Iowa City, IA 52242 319.383.8978 (C) 319.335.3714 (O) 319.353.2018 (F)





## Claeys, Aimee K [BOARD]

From:

Matthes, Peter S <peter-matthes@uiowa.edu>

Sent:

Monday, August 10, 2015 2:26 PM

To:

Robillard, Jean E (VP for Medical Affairs); Salem, Aliasger K; Billmeyer, Alyssa; Rastetter, Bruce [BOARD]; Bohannan, Christina; Gonzalez, Diana [BOARD]; Durham, Meenakshi G; Johnson, Dorothy; Weber, Larry J; Jeff Courter; Hill, Lena M; Dakovich, Milt [BOARD]; Jerre Stead; Kay and Mary Kramer; Bartoski, Patrick J; Donley, Robert [BOARD]; Thomas,

Alexandra; Ideaty6@gmail. com; Wieland, Charles R; Gardial, Sarah; Mulholland, Katie

[BOARD]; Pete Jeffries; CATHERINE ZAHARIS

Cc:

Brown, Matsalyn L B; Butler, Karen; Jarrard, Deborah; Sara Hobson; Thumma, Deborah; Reasoner, Carroll J; Rose Stroschein@ihs.com; Laurie Wilder; Porsha Williams; Dickson,

Laura M [BOARD]; Mitchel Bonds

Subject:

Attachments:

Re: Draft Minutes image001.jpg; image002.jpg; image003.jpg; August 4th Minutes Draft.docx

Attached is an updated draft with some corrections.

Thanks

Pete

From: Peter Matthes < peter-matthes@uiowa.edu >

Date: Monday, August 10, 2015 at 9:13 AM

To: Jean Robillard < jean-robillard@uiowa.edu >, "Salem, Aliasger K" < aliasger-salem@uiowa.edu >, "Billmeyer, Alyssa" <alyssa-billmeyer@uiowa.edu>, Bruce Rastetter < regentbr@iastate.edu>, Christina Bohannan < christinabohannan@uiowa.edu>, Diana Gonzalez <gonzalez@iastate.edu>, "Durham, Meenakshi G" <gigi-durham@uiowa.edu>, "Johnson, Dorothy" <<u>dorothy-johnson@uiowa.edu</u>>, Larry Weber <<u>larry-weber@uiowa.edu</u>>, Jeff Courter < iwc@nyemaster.com >, "Hill, Lena M" < lena-hill@uiowa.edu >, Milt Dakovich < regentmd@iastate.edu >, Jerre Stead

<jerremi@aol.com>, Mary Kramer <kaynmary@gmail.com>, Patrick Bartoski <patrick-bartoski@uiowa.edu>, Bob Donley

< bdonley@iastate.edu >, "Thomas, Alexandra" < alex-thomas@uiowa.edu >, "Ideaty6@gmail. com"

<a href="mailto:sarah-charles-wieland@uiowa.edu">!dbeaty6@gmail.com</a>, "Wieland, Charles R" < <a href="mailto:charles-wieland@uiowa.edu">charles-wieland@uiowa.edu</a>, Sarah Gardial < <a href="mailto:sarah-charles-wieland@uiowa.edu">sarah-charles-wieland@uiowa.edu</a>, Sarah Gardial < <a href="mailto:sarah-charles-wieland@uiowa.edu">sarah-charles-wieland@uiowa.edu</a>, Sarah Gardial < <a href="mailto:sarah-charles-wieland@uiowa.edu">sarah-charles-wieland@uiowa.edu</a>), Sarah Gardial <a href="mailto:sarah-charles-wieland@uiowa.edu">sarah-charles-wieland@uiowa.edu</a>), Sarah <a href="mailto:sarah-charles-wieland@uiowa.edu">sarah-charles-wieland@uiowa.edu</a>), Sarah-charles-wieland@uiowa.edu</a>), Sarah-charles-

gardial@uiowa.edu>, "regentkm@iastate.edu" < regentkm@iastate.edu>, Pete Jeffries < pjeffries@aarp.org>, Catherine

Cc: "Brown, Matsalyn L B" < matsalyn-brown@uiowa.edu >, Karen Butler < karen-butler@uiowa.edu >, "Jarrard, Deborah"

<<u>deborah-jarrard@uiowa.edu</u>>, Sara Hobson <<u>shobson@summitfarms.com</u>>, "Thumma, Deborah" <<u>deborah-</u>

thumma@uiowa.edu>, Carroll Reasoner < carroll-reasoner@uiowa.edu>, "Rose.Stroschein@ihs.com"

< Rose. Stroschein@ihs.com >, Laurie Wilder < LWilder@parkersearch.com >, Porsha Williams

< PorshaWilliams@parkersearch.com >, "Dickson, Laura M [BOARD]" < Idickson@iastate.edu >, Mitchel Bonds

<MBonds@parkersearch.com>

Subject: Draft Minutes

Committee,

Please find attached draft minutes of your meeting on the 4th of August for you to consider in advance of your meeting tomorrow.

Thanks

Pete

Peter Matthes

Interim Chief of Staff

Vice President for External Relations

Asst Vice President for Community Relations

**Director of Federal Relations** 

Office of the President

101 Jessup Hall

University of lowa

Iowa City, IA 52242

319.383.8978 (C)

319.335.3714 (O)

319.353.2018 (F)





## Claeys, Aimee K [BOARD]

From:

Matthes, Peter S <peter-matthes@uiowa.edu>

Sent:

Cc:

Monday, August 10, 2015 9:13 AM

To:

Robillard, Jean E (VP for Medical Affairs); Salem, Aliasger K; Billmeyer, Alyssa; Rastetter, Bruce [BOARD]; Bohannan, Christina; Gonzalez, Diana [BOARD]; Durham, Meenakshi G; Johnson, Dorothy; Weber, Larry J; Jeff Courter; Hill, Lena M; Dakovich, Milt [BOARD]; Jerre Stead; Kay and Mary Kramer; Bartoski, Patrick J; Donley, Robert [BOARD]; Thomas,

Alexandra; Ideaty6@gmail. com; Wieland, Charles R; Gardial, Sarah; Mulholland, Katie

[BOARD]; Pete Jeffries; CATHERINE ZAHARIS Brown, Matsalyn L B; Butler, Karen; Jarrard, Deborah; Sara Hobson; Thumma, Deborah;

Reasoner, Carroll J; Rose.Stroschein@ihs.com; Laurie Wilder; Porsha Williams; Dickson,

Laura M [BOARD]; Mitchel Bonds

Subject:

Attachments:

image001.jpg; image002.jpg; image003.jpg; August 4th Minutes Draft.docx

Committee,

Please find attached draft minutes of your meeting on the 4th of August for you to consider in advance of your meeting tomorrow.

Thanks

Pete

Peter Matthes

Interim Chief of Staff

Vice President for External Relations

Asst Vice President for Community Relations

**Director of Federal Relations** 

Office of the President

101 Jessup Hall

University of lowa

Iowa City, IA 52242

319.383.8978 (C)

319.335.3714 (0)

319.353.2018 (F)





## Minutes of the meeting of the University of Iowa Presidential Search and Screen Committee held August 4, 2015

At 3:00 pm CDT the committee gaveled in at the Executive Board Room 2390 in UCC

Roll call was administered by Dr. Robillard and the following members were in attendance or on the phone:

Jean Robillard, Bruce Rastetter, Katie Mulholland, Milt Dakovich, Larry Weber, Alex Thomas, Christina Bohannon, Alyssa Billmeyer, Patrick Bartoski, Chuck Weiland, Lena Hill, Dorothy Johnson, Larry Beaty, Gigi Durham, Pete Jefferies, Ali Salem, Mary Kramer, Cathy Zaharis, Sara Gardial and Jeff Courter.

## A quorum was established

The minutes of the previous meeting had been distributed previously and they were approved unanimously.

Dr. Robillard asked the committee to work individually with Parker regarding the questions for airport interviews.

Dr. Robillard moved that the committee should enter into closed session at 3:05 pm in order to discuss the qualifications of candidates who have asked for confidentiality in accordance with IA Code section 21.5 (1)(i). A roll call vote was taken:

Jean Robillard Aye Bruce Rastetter Aye Katie Mulholland Aye Milt Dakovich Aye Larry Weber Aye Alex Thomas Aye Christina Bohannon Aye Alyssa Billmeyer Aye Patrick Bartoski Aye Chuck Weiland Aye Lena Hill Aye Dorothy Johnson Aye Larry Beaty Aye Gigi Durham Aye Pete Jefferies Aye Ali Salem Aye Mary Kramer Aye Cathy Zaharis Aye Sara Gardial Aye Jeff Courter Aye

The motion carried unanimously

The committee moved into closed session.

The committee voted to move from closed session to open session at 5:40 unanimously by voice vote

Dr. Robillard moved to adjourn at 5:41

Committee minutes submitted by Peter Matthes

## Claeys, Aimee K [BOARD]

From:

Matthes, Peter S <peter-matthes@uiowa.edu>

Sent:

Monday, August 03, 2015 8:18 PM

To:

Robillard, Jean E (VP for Medical Affairs); Salem, Aliasger K; Billmeyer, Alyssa; Rastetter, Bruce [BOARD]; Bohannan, Christina; Gonzalez, Diana [BOARD]; Durham, Meenakshi G; Johnson, Dorothy; Weber, Larry J; Jeff Courter; Hill, Lena M; Dakovich, Milt [BOARD]; Jerre Stead; Kay and Mary Kramer; Bartoski, Patrick J; Donley, Robert [BOARD]; Thomas, Alexandra; Ideaty6@gmail. com; Wieland, Charles R; Gardial, Sarah; Mulholland, Katie

[BOARD]; Pete Jeffries; CATHERINE ZAHARIS

Cc:

Brown, Matsalyn L B; Butler, Karen; Jarrard, Deborah; Sara Hobson; Thumma, Deborah; Reasoner, Carroll J; Rose Stroschein@ihs.com; Laurie Wilder; Porsha Williams; Dickson,

Laura M [BOARD]; Mitchel Bonds

Subject:

Re: Call information

Attachments:

image001.jpg; image002.jpg; image003.jpg; Minutes 7 30 Search and Screen.docx

#### Committee,

Please find attached draft minutes of your meeting on the 30th of July for you to consider in advance of your meeting tomorrow.

**Thanks** 

Pete

From: Peter Matthes < peter-matthes@uiowa.edu >

Date: Monday, August 3, 2015 at 3:52 PM

To: Jean Robillard < jean-robillard@uiowa.edu >, "Salem, Aliasger K" < aliasger-salem@uiowa.edu >, "Billmeyer, Alyssa" <alyssa-billmeyer@uiowa.edu>, Bruce Rastetter < regentbr@iastate.edu>, Christina Bohannan < christina-

bohannan@uiowa.edu>, Diana Gonzalez <gonzalez@iastate.edu>, "Durham, Meenakshi G" <gigi-durham@uiowa.edu>,

"Johnson, Dorothy" < dorothy-johnson@uiowa.edu>, Larry Weber < larry-weber@uiowa.edu>, Jeff Courter

< <u>iwc@nyemaster.com</u>>, "Hill, Lena M" < <u>lena-hill@uiowa.edu</u>>, Milt Dakovich < <u>regentmd@iastate.edu</u>>, Jerre Stead <jerremi@aol.com>, Mary Kramer <kaynmary@gmail.com>, Patrick Bartoski patrick-bartoski@uiowa.edu, Bob Donley

< bdonley@iastate.edu>, "Thomas, Alexandra" < alex-thomas@uiowa.edu>, "Ideaty6@gmail. com"

<a href="mailto:com"><a href="mailto:ldbeaty6@gmail.com"><a href="mailto:com"><a href="mailto

gardial@uiowa.edu>, "regentkm@iastate.edu" < regentkm@iastate.edu>, Pete Jeffries < pjeffries@aarp.org>, Catherine

Cc: "Brown, Matsalyn L B" < matsalyn-brown@uiowa.edu >, Karen Butler < karen-butler@uiowa.edu >, "Jarrard, Deborah" < deborah-jarrard@uiowa.edu>, llene Tuttle < ituttle@iastate.edu>, Sara Hobson < shobson@summitfarms.com>,

"Thumma, Deborah" < deborah-thumma@uiowa.edu>, Carroll Reasoner < carroll-reasoner@uiowa.edu>,

"Rose.Stroschein@ihs.com" < Rose.Stroschein@ihs.com >, Laurie Wilder < LWilder@parkersearch.com >, Porsha Williams

<PorshaWilliams@parkersearch.com>, Mitchel Bonds < MBonds@parkersearch.com>

Subject: Call information

Committee,

Below is the conference call information for tomorrow.

I will be sending along the draft minutes soon.

Thanks

Pete

## **Conference Call Access**

Conference number: 1.800.863.1280

Passcode: 944 213

Peter Matthes

Interim Chief of Staff

Vice President for External Relations

Asst Vice President for Community Relations

Director of Federal Relations

Office of the President

101 Jessup Hall

University of Iowa

Iowa City, IA 52242

319.383.8978 (C)

319.335.3714 (O)

319.353.2018 (F)





Iowa City, IA 52242

Claeys, Aimee K [BOARD]	
Claeys, Affilee K [BO	
From:	Matthes, Peter S <peter-matthes@uiowa.edu> Tuesday, July 28, 2015 4:13 PM Tuesday, July 28, 2</peter-matthes@uiowa.edu>
Sent: To:	
10;	Robillard, Jean E (VP for Medical Affairs), Saletti, Allasger N, Britindyot, Payota, Medical Affairs), Saletti, Allasger N, Britindyot, Payota, Payota
	Johnson, Dorothy; Weber, Larry J; Jell Courier, Fill, Letta W, Danloy, Popert (BOARD): Thomas.
	Alexandra: Ideaty6@gmail. com: Wielang, Chanes N, Gardial, Gardial, Maintiliana, Chanes
	[BOARD]; Pete Jeffries; CATHERINE ZAHARIS
Cc:	[BOARD]; Pete Jeffries; CATHERINE ZATIANO Brown, Matsalyn L B; Butler, Karen; Jarrard, Deborah; Tuttle, Ilene [BOARD]; Sara Hobson; Thumma, Deborah; Reasoner, Carroll J; Rose.Stroschein@ihs.com; Laurie Wilder; Porsha
	Williams
Subject:	Minuton
Attachments:	Re: Presidential Search Committee Minutes image001.jpg; image002.jpg; image003.jpg; Minutes of the meeting of the University of Iowa
	July 2 FINAL.docx
Search Committee,	
•	War and Judy 2nd 2015
Attached you will find the t	minutes from your previous meeting on July 2nd, 2015.
	have any quartiens
Please let us know if you have any questions.	
Thanks	
Haliks	
Pete	·
•	
Peter Matthes	
Con-ff	
Interim Chief of Staff	
Vice President for Extern	and Relations
Vice President for Exteri	lai i/clations
Asst Vice President for Community Relations	
ASSE VICE President for C	Similarity in the second secon
Director of Federal Rela	tions
Director of readon from	
Office of the President	
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101 Jessup Hall	
•	
University of lowa	

319.383.8978 (C)

319.335.3714 (O)

319.353.2018 (F)





# Minutes of the meeting of the University of Iowa Presidential Search and Screen Committee held July 1, 2015

Meeting convened via conference all at 12:00 p.m.

Meeting was called to order by Chair Jean Robillard.

Roll Call was taken and the following members announced their presence via the conference call: Bruce Rastetter, Katie Mulholland, Milt Dakovich, Sarah Gardial, Alex Thomas, Christina Bohannan, Gigi Durham, Lena Hill, Dorothy Johnson, Ali Salem, Chuck Wieland, Cathy Zaharis, Peter Jeffries, and Larry Beaty. A quorum was declared.

A motion was made and seconded to approve the minutes of the prior meeting which had been distributed previously which motion was approved unanimously via voice vote.

Laurie Wilder from Parker provided an update on the search. Since the last meeting, Parker has been aggressively marketing the position, advertising in various publications, including Chronicle of Higher Education, Diverse Issues in Higher Education, Women in Higher Education, Hispanic Outlook, the Economist, Forbes Magazine, Leiter's Report and others as listed on the University of Iowa's website and Parker's website. Parker is beginning to get some feedback from those advertisements. Parker has put together a list of 500+ individuals which have been identified as individuals to contact. The list includes leaders at top institutions as well as some nontraditional candidates. The process involves making direct phone calls to determine interest and develop sources for other potential candidates.

115 nominations or recommendations have been received and Parker is contacting all to see if interested. Some have declined, some will consider the position and some have submitted materials. Laurie Wilder shared the feedback that has been received about the position from those contacted which includes positive comments about the University and its scope and reputation. Questions from candidates have typically covered fiscal issues, budgets, reallocation proposal, relationship with Board and State, and the motivation of the campus for

new leadership. There are also questions about the process and the public component of the search and confidentiality. Currently 11 have officially applied, 45 are considering applying and doing due diligence, and 16 have indicated that they will submit materials.

Responding to questions from members, Parker is still in active recruitment. Many candidates will only submit materials at the last minute due to concerns about confidentiality. Potential candidates who are currently presidents or chancellors or deans of large colleges or institutions will be concerned about the public component but the short timeline between coming to campus and decision by the Board will help. Candidates are interested in knowing the culture and environment and whether there will be support for a new president. Parker has told candidates that the stakeholders are hungry for a new president to move the institution forward, not maintain the status quo. The likely number of nontraditional candidates will be relatively small. As of today, 2 individuals in that category are considering applying.

Laurie Wilder described next steps. This afternoon committee members will have access on the Parker secure website with a candidate status log, with officially submitted names in blue as well as those who have declined. It does not include the entire 500+ list. Laurie Wilder requested that the members review the list and advise Parker if you know any of the candidates and requested that members coordinate with Parker before contacting anyone on the list. Parker will have regular calls going forward with the Chair. July 30 is the next update call. Previously access to candidate material was going to be made available on July 31, but in response to a request by the Chair to have earlier access, that material will be made available starting on July 24. Candidates have been told that they have until July 31 to provide materials and many will wait until the last moment. The conference call meeting on the 30<sup>th</sup> will be about the process to evaluate the candidates. A key meeting will be on August 4 here on campus from 3-5 pm to make decisions about the initial interviewees. The airport interviews are scheduled for August 11 and 12 in Chicago. On-campus interviews will take place between August 31 and September 3. On September 4 the Board will meet with the candidates.

Christina Bohannan asked if 2 hours was a sufficient amount of time for the selection of finalists on August 4. Laurie Wilder explained that, prior to that meeting, the members will have reviewed the candidates materials and written comments on the Parker site which includes placing the candidates in one of three categories: want to see: want to learn more; or no interest. Typically 3 or 4 rise to the top, 10-15 are in the next bucket. Usually at that meeting the committee is focused on 8-10 people and there is no need to talk about the others that no one has expressed interest in. Usually such meetings are done in 2 hours, but if we need more time, we will take more time.

Jean Robillard thanked everyone for participating and adjourned the meeting at 12:40 pm.

Minutes submitted by Carroll Reasoner, General Counsel, University of Iowa

## Claeys, Aimee K [BOARD] Matthes, Peter S <peter-matthes@uiowa.edu> From: Wednesday, June 24, 2015 2:30 PM Robillard, Jean E; Salem, Aliasger K; Billmeyer, Alyssa; Rastetter, Bruce [BOARD]; Sent: Bohannan, Christina; Gonzalez, Diana [BOARD]; Durham, Meenakshi G; Johnson, Dorothy; To: Weber, Larry J; Jeff Courter; Hill, Lena M; Dakovich, Milt [BOARD]; Jerre Stead; Kay and Mary Kramer; Bartoski, Patrick J; Donley, Robert [BOARD]; Thomas, Alexandra; Ideaty6 @gmail. com; Wieland, Charles R; Gardial, Sarah; Mulholland, Katie [BOARD]; Pete Jeffries; CATHERINE ZAHARIS Brown, Matsalyn L B; Butler, Karen; gburgess@linnmar.k12.ia.us; Jarrard, Deborah; Tuttle, Ilene [BOARD]; Sara Hobson; Thumma, Deborah; Reasoner, Carroll J; Cc: Rose Stroschein@ihs.com; Laurie Wilder Presidential Search Committee Minutes image001.jpg; image002.jpg; image003.jpg; May 8th Search Committee Meeting Subject: Attachments: Minutes.docx Search Committee, Attached you will find the minutes from your previous meeting on May 8th, 2015. Parker Executive Search will be sending out details shortly regarding the call scheduled for July 2nd. Please let us know if you have any questions. Thanks Pete Peter Matthes Interim Chief of Staff

Vice President for External Relations

Asst Vice President for Community Relations

Director of Federal Relations

Office of the President

101 Jessup Hall

University of Iowa

Iowa City, IA 52242

319.383.8978 (C)

319.335.3714 (O)

319.353.2018 (F)





## **Presidential Search and Screen Committee Meeting Notes**

## 5/8/15

Meeting convened at 10:30 am CDT in the Kelch Conference Room Meeting was called to order by VPMA Robillard Roll call was taken all members were present with Jerre Stead joining on the phone Regent Dakovich moved the minutes and Cathy Zaharis seconded and the motion was approved unanimously

VPMA Robillard brought up a resolution for confidentiality that was previously distributed to the committee and there was no discussion

## The University of Iowa **Presidential Search Committee** Resolution

The UI President Search Committee members have been advised by the experts with Parker Executive Search and believe that potential applicants to the position of President of the University of Iowa will be discouraged from becoming official candidates if there is a possibility the candidate's names and accompanying application information might become available for public examination. Search Committee members believe potential candidates, outside the University and other Regent institutions, anticipate and expect their privacy to be protected and remain confidential. The Search Committee members are aware that the names of all finalists for the position that are brought to campus for open interviews will be made public prior to their arrival on campus.

Resolved by the UI Presidential Search Committee members that it has determined that otherwise qualified applicants for the position of President of the University of Iowa will be discouraged from making application for the position if the applicant's name and accompanying information is available for general public examination.

Pete Jefferies moved and Chuck Weiland seconded the resolution for confidentiality The motion was approved unanimously via voice vote

VPMA Robillard asked for discussion regarding what people are hearing from their constituents Dr. Thomas and Professor Bohannan led a discussion of what the faculty is hearing VPMA Robillard discussed how he has met with members from campus, community leaders, legislators, and union leaders

Alyssa Billmeyer spoke to the thoughts of students

Professor Johnson and Professor Durham brought up additional items that they are hearing from faculty

Dean Gardial spoke to the additional items that she has heard as it relates to the campus climate

Chuck Weiland spoke to the need of a clear and shared vision

Professor Bohannan spoke about and brought up the job description

Regent Rastetter spoke to the support of the job description

Professor Durham spoke about the UI's outreach throughout the state and the importance of that in the job description

Jeff Courter spoke to adding media engagement in the job description

A motion to approve the job description pending final approval by the Chair from Dr. Thomas seconded by Pete Jefferies

The motion to approve the job description pending final approval from the Chair was agreed to unanimously by voice vote

The committee reviewed the search book

Laurie Wilder from Parker stated that this will be a big help

Dean Gardial asked for more information about students to be included

Professor Durham asked for information to be included about the honors program

Laurie Wilder presented about Parker Exec Search

A draft timeline was distributed

A draft ad was discussed

Regent Rastetter suggested Forbes

Professor Durham suggested the NY Times

Parker will work with the Chair as it relates to placement of advertisement

Parker discussed the schedule and process of the search

The committee had a discussion about the process

Pete Jefferies moved to adjourn and Jeff Courter seconded

The motion to adjourn was approved unanimously via voice vote

Minutes submitted by:

Peter Matthes

## Claeys, Aimee K [BOARD]

From:

Matthes, Peter S <peter-matthes@uiowa.edu>

Sent:

Monday, May 11, 2015 8:59 AM

To:

Robillard, Jean E; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; Rastetter, Bruce

[BOARD]; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-

durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com';

'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lena-

hill@uiowa.edu'; Dakovich, Milt [BOARD]; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org';

'regentkm@iastate.edu'; 'sarah-gardial@uiowa.edu'; Thomas, Alexandra; 'Zaharis2

@msn.com'; Wieland, Charles R; Billmeyer, Alyssa

Brown, Matsalyn L B; Butler, Karen; gburgess@linnmar.k12.ia.us; Jarrard, Deborah;

'LWilder@parkersearch.com'; 'shobson@summitfarms.com'; Tuttle, Ilene [BOARD]; Thumma,

Deborah

Subject: Attachments: Job Description

Presidential search job advertisement final.docx

All,

Cc:

Please find the revised and Committee Chair approved job description.

Thanks again for all of your work and suggestions.

Pete

Peter Matthes Interim Chief of Staff Vice President for External Relations Asst Vice President for Community Relations Director of Federal Relations Office of the President 101 Jessup Hall University of lowa lowa City, IA 52242 319,383,8978 (C) 319.335.3714 (O) 319.353.2018 (F)



## Opportunity

The next President of The University of Iowa will have an unparalleled opportunity to take one of the nation's top comprehensive research universities to the next level with the support of outstanding faculty, students, staff, and external constituencies. Building on a 168-year foundation of innovative thinking, Midwestern values, and a spirit of collegiality, the campus boasts many nationally- and internationally-recognized programs across undergraduate, graduate, and professional disciplines. We are searching for a principled leader who can harness the University's dual strengths of rich traditions and innovative thinking, while inspiring and championing a collective vision. Although our institutional reach is far beyond lowa City, the campus is anchored in a true college town that is frequently praised for quality of life as well as its educational and cultural vibrancy.

#### **About the University**

Founded in 1847, The University of Iowa is Iowa's flagship university and a world-class teaching and research institution. A member of the Association of American Universities since 1909 and the Big Ten conference since 1899, the University has outstanding Colleges of Business, Dentistry, Education, Engineering, Law, Liberal Arts and Sciences, Medicine, Nursing, Pharmacy, Public Health, and Graduate College. It is also tremendously proud of its more than 31,000 students and hundreds of thousands of loyal alumni.

The University is nationally and internationally recognized for high-quality programs across a variety of disciplines. US News recently ranked twenty-five of the University's graduate programs in the Top 25, from Law to Social Psychology to Nursing, Physician's Assistant, and Public Health programs. With particular strength in the health sciences, the University boasts one of the nation's largest and most prestigious academic medical centers, including the Carver College of Medicine and University of Iowa Hospitals and Clinics (UIHC). UIHC is not only on the cutting-edge of patient care, but was also recently ranked the Number 1 health care employer in the country by Forbes Magazine. Moreover, the University is a leader in innovation and entrepreneurship. With the dynamic Tippie College of Business, a growing College of Engineering, and an expanding research park, the University is poised to transform today's nascent ideas into tomorrow's successful companies.

A pioneer in higher education, the University was the first public university in the United States to admit men and women on an equal basis and regardless of race. It also led the country in inventing the Master of Fine Arts (MFA) degree. The renowned lowa Writers' Workshop and International Writing Program remain the most respected and competitive in the world. In addition, the University is the proud recipient of the 2015 Carnegie Community Engagement Classification, the gold standard of recognition for community engagement efforts at institutions of higher education.

The University of Iowa values teaching and research excellence, academic freedom, diversity, and shared governance. Central to the University's mission is a distinguished faculty of more

than 1,600 tenured and tenure-track faculty and 1,100 clinical-track and other faculty across all colleges. Expert staff, including more than 12,600 in the University and 11,000 in the hospital and UI Health Care, provide outstanding support services.

Situated on the picturesque lowa River, the campus spans 1,700 acres and more than 500 major buildings. It is well-poised for future growth with many new buildings recently or soon to be completed, including impressive residence halls, a state-of-the-art children's hospital, biomedical research and public health buildings, and spectacular fine and performing arts venues. The campus is located in Iowa City, a UNESCO City of Literature within a short driving distance to major metropolitan areas. With a diverse community, excellent schools and libraries, and a vibrant cultural life, lowa City is casual, comfortable, and cosmopolitan.

## Moving Beyond: Creating the Future through Transformative Leadership

## **Mission Statement**

In pursuing its missions of teaching, research, and service, the University seeks to advance scholarly and creative endeavor through leading-edge research and artistic production; to use this research and creativity to enhance undergraduate, graduate, and professional education, health care, and other services to the people of lowa, the nation, and the world; and to educate students for success and personal fulfillment in a diverse world.

## Responsibilities

As the University's chief executive officer, the President reports to the Board of Regents and is responsible for:

- Articulating the University's vision, mission, and values with internal and external stakeholders
- Supporting and enhancing the institution's academic mission and overall operations
- Building upon the existing traditions, distinctiveness, and strengths of the University
- Approving and overseeing a \$3.5 billion institutional budget (including UIHC) and securing external funding support
- Working with the Board of Regents, Governor, elected officials, alumni, donors, and the broader community to advance the mission of the University

## **Qualifications Preferred**

## Education and Experience

- An earned doctorate or terminal degree
- Administrative experience demonstrating the ability to lead a complex academic research institution and medical center

## Values and Principles

A commitment to the development of faculty, staff, and students, and a proven track record of inspiring people and organizations through principled leadership

- A commitment to the institution's academic quality and to the role of scholarship, research, and creative works in the mission of the University
- A commitment to the student-centered mission of the University and an understanding of undergraduate, graduate, and professional student interests
- A commitment to academic freedom, tenure, and shared governance and an understanding of their importance to sustaining the quality of the University
- A commitment to equal opportunity and access and to the important role that diversity must play in educational institutions
- A commitment to student safety and welfare and a sensitivity to issues related to campus
- A commitment to and understanding of the value of a strong Division I intercollegiate athletic program
- A commitment to external constituencies including alumni, the Foundation, and the broader community

#### Skills

- **Excellent communication skills**
- Interpersonal skills to interact effectively with the various constituencies of the University, alumni, Foundation, media, and the community at large
- Interpersonal skills to interact effectively with elected officials, governmental bodies, and the Board of Regents
- Ability to hire and build an effective administrative team
- Ability to foster an innovative environment that attracts high-quality faculty, students, and staff by stimulating creativity, research, teaching, and learning
- Ability to identify opportunities and to convert challenges into innovative solutions and programs that will advance the future of the institution
- Ability to promote a shared vision to address challenges and create opportunities, especially in the areas of student recruitment, research support, finances, and improvements to facilities and technology
- Ability to raise funds from private, state, and national sources and to articulate to external audiences the value of supporting the University
- Strong leadership skills in strategic planning and fiscal planning and management

The Board of Regents and The University of Iowa invite letters of nomination, applications (letter of interest, resume/CV, and contact information of at least five references), or expressions of interest to be submitted to the search firm assisting the University. Confidential review of materials will begin immediately and continue until the appointment is made. It is preferred, however, that all nominations and applications be submitted prior to July 28, 2015.

> Laurie C. Wilder, President Porsha L. Williams, Vice President Parker Executive Search

## Five Concourse Parkway, Suite 2900 Atlanta, Georgia 30328

770-804-1996 ext: 102 and 109

lwilder@parkersearch.com | pwilliams@parkersearch.com

## Claeys, Aimee K [BOARD]

From:

Matthes, Peter S <peter-matthes@uiowa.edu>

Sent:

Monday, May 04, 2015 10:44 AM

To:

Robillard, Jean E; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; Billmeyer, Alyssa L (UI

Health Care); Rastetter, Bruce [BOARD]; 'christina-bohannan@uiowa.edu'; 'dorothy-

johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6

@gmail.com'; 'lena-hill@uiowa.edu'; Dakovich, Milt [BOARD]; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarah-gardial@uiowa.edu'; Thomas, Alexandra; 'Zaharis2@msn.com'; Wieland, Charles R

Cc:

Brown, Matsalyn L B; Butler, Karen; gburgess@linnmar.k12.ia.us; Jarrard, Deborah;

'LWilder@parkersearch.com'; 'shobson@summitfarms.com'; Tuttle, Ilene [BOARD]; Thumma,

Deborah

Subject:

Attachments:

Presidential Search Committee Meeting

Meeting Agenda Friday 8th of May.docx; Committee Meeting Notes 3 25 2015.docx

Search Committee,

Please find attached a draft agenda as well as the minutes from your previous meeting.

Please let us know if you have any questions.

Pete

Peter Matthes Interim Chief of Staff Vice President for External Relations Asst Vice President for Community Relations **Director of Federal Relations** Office of the President 101 Jessup Hall University of lowa Iowa City, IA 52242 319.383.8978 (C) 319.335.3714 (O) 319.353.2018 (F) www.hawkeyecaucus.com



## Presidential Search and Screen Committee University of Iowa President

May 8<sup>th</sup> 2015 10:30 am – 2:30 pm Kelch Conference Room (1289 CBRB)

## **Meeting Agenda**

Welcome/review of community engagement (Robillard)

Approval of minutes (Robillard/All)

Discussion of confidentiality policy and vote (Robillard/All)

Committee members' discussion about the university and expectations about a new president (All)

Discussion of position description (All)

Discussion of book draft (All)

Communication with constituents on campus (Robillard/All)

Role of committee members (Parker/All)

Timeline (Parker/All)

Next steps (Parker/All)

### **Presidential Search and Screen Committee Meeting Notes** 3/25/15

Meeting convened at 1:00 pm CDT in the Kelch Conference Room

VPMA Robillard convened the meeting

VPMA Robillard appointed Peter Matthes to serve as secretary for the committee

Mary Kramer, Jerre Stead and Parker Executive Search Committee joined by phone

All members of the committee were present except for Pete Jeffries

The Committee introduced themselves

VPMA Robillard proceeded with opening remarks stating that the search committee is here to support the BoR in their search.

VPMA Robillard introduced President Rastetter to provide the BoR charge to the Committee.

President Rastetter proceeded with his opening comments

President Rastetter provided the following charge to the Committee:

### **DUTIES OF THE UNIVERSITY OF IOWA PRESIDENTIAL**

### SEARCH AND SCREEN ADVISORY COMMITTEE

- 1. To assist and advise the Board of Regents, State of Iowa, in the selection of the President of the University of lowa.
- 2. To work with the executive search firm in conducting the screening and searching for an appropriate candidate.
- 3. To conduct a broad advertising campaign, including, but not limited to, the major educational media, affirmative action sources, and major state and national media.
- 4. To evaluate the nominations and applications.
- 5. To recommend, without ranking, three (3) to four (4) prospects, who best meet the Board of Regents' criteria, to the Board. The recommendations shall include a detailed explanation of the rationale for the recommendations and supporting information.

President Rastetter indicated that it is his intention to recommend to the BoR that VPMA Robillard will become the Interim President of the University of Iowa.

President Rastetter returned to VPMA Robillard

VPMA Robillard recognized UI General Counsel Carol Reasoner to review the Iowa Open Meetings Law Handouts were distributed to the Committee which are attached

There were no questions for the UI General Counsel

VPMA Robillard introduced Laurie Wilder to the Committee

Laurie Wilder and Porsha Williams joined the committee by phone

The Parker Search Firm described their practice and discussed the committee timeline and their process Dean Gardial made a statement regarding the importance of the description internally

Professor Bohannan made a comment regarding the timeline

VPMA Robillard made an additional comment regarding the timeline

President Rastetter asked Parker to add details regarding the timeline

VPMA Robillard asked about the Parker website

Professor Durham asked a question about whether or not committee members can speak with the media

Jeff Courter asked the question about who else is searching for a new president General Counsel Reasoner suggested that if there is an open record request it should be sent to VPMA Robillard

VPMA Robillard asked for a motion to adjourn Mr Stead moved we adjourn Professor Bohannan Seconded The motion was approved by voice vote

Minutes submitted by:

Peter Matthes

### Claeys, Aimee K [BOARD]

Matthes, Peter S <peter-matthes@uiowa.edu> From:

Thursday, April 30, 2015 11:06 AM Sent:

Robillard, Jean E; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; Billmeyer, Alyssa L (Ul To:

Health Care); Rastetter, Bruce [BOARD]; 'christina-bohannan@uiowa.edu'; 'dorothy-

johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6

@gmail.com'; 'lena-hill@uiowa.edu'; Dakovich, Milt [BOARD]; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarah-gardial@uiowa.edu'; Thomas, Alexandra;

'Zaharis2@msn.com'; Wieland, Charles R

Brown, Matsalyn L B; Butler, Karen; gburgess@linnmar.k12.ia.us; Jarrard, Deborah; Cc:

'LWilder@parkersearch.com'; Nissley, Patricia J; 'shobson@summitfarms.com'; Tuttle, Ilene

[BOARD]

Presidential Search Committee Meeting Subject:

confidentiality resolution final.docx Attachments:

Search Committee,

Please find attached the confidentiality resolution that you will be asked to vote on during your next committee meeting.

We will be passing along a draft agenda shortly and we look forward to seeing you a week from Friday.

Please let us know if you have any questions.

Pete

Peter Matthes Interim Chief of Staff Vice President for External Relations Asst Vice President for Community Relations Director of Federal Relations Office of the President 101 Jessup Hall University of lowa lowa City, IA 52242 319.383.8978 (C) 319.335.3714 (O) 319.353.2018 (F)

www.hawkeyecaucus.com





### The University of Iowa Presidential Search Committee Resolution

The UI President Search Committee members have been advised by the experts with Parker Executive Search and believe that potential applicants to the position of President of the University of Iowa will be discouraged from becoming official candidates if there is a possibility the candidate's names and accompanying application information might become available for public examination. Search Committee members believe potential candidates, outside the University and other Regent institutions, anticipate and expect their privacy to be protected and remain confidential. The Search Committee members are aware that the names of all finalists for the position that are brought to campus for open interviews will be made public prior to their arrival on campus.

**Resolved** by the UI Presidential Search Committee members that it has determined that otherwise qualified applicants for the position of President of the University of lowa will be discouraged from making application for the position if the applicant's name and accompanying information is available for general public examination.

### Claeys, Aimee K [BOARD]

From:

Matthes, Peter S <peter-matthes@uiowa.edu>

Sent:

Thursday, March 26, 2015 7:15 AM

To:

Robillard, Jean E; brastetter@summitag.com; Mulholland, Katie [BOARD]; milt@asproinc.com; Gardial, Sarah; Bohannan, Christina; Thomas, Alexandra; Durham, Meenakshi G; Hill, Lena M; Johnson, Dorothy; Salem, Aliasger K; Weber, Larry J; Bartoski,

Patrick J; Billmeyer, Alyssa; Wieland, Charles R; Donley, Robert [BOARD];

pjeffries@aarp.org; jwc@nyemaster.com; Gonzalez, Diana [BOARD]; Zaharis2@msn.com;

jerremj@aol.com; ldbeaty6@gmail.com; kaynmary@gmail.com

Cc:

LWilder@parkersearch.com; shobson@summitfarms.com; Tuttle, Ilene [BOARD];

gburgess@linkmar.k12.ia.us; PorshaWilliams@parkersearch.com

Subject:

University of Iowa Presidential Search

Committee,

Below is the contact information for Laurie Wilder and Porsha Williams, they are also cc'd on this email.

As was noted during the committee meeting, we will be working over the next few days to finalize a date for the next committee meeting, hopefully the first week of May.

Thanks again for a great first meeting.

Pete

Laurie Wilder lwilder@parkersearch.com 770.804.1996 x 102

Porsha Williams PorshaWilliams@parkersearch.com 770.804.1996 x 109

Peter Matthes Interim Chief of Staff & Vice President for External Relations Asst Vice President for Community Relations Director of Federal Relations Office of the President 101 Jessup Hall University of lowa Iowa City, IA 52242 319.383,8978 (C) 319.335.3714 (O) 319,353.2018 (F) www.hawkeyecaucus.com





### Claeys, Aimee K [BOARD]

From:

Jarrard, Deborah <deborah-jarrard@uiowa.edu> on behalf of Robillard, Jean E <jean-

robillard@uiowa.edu>

Sent:

Friday, April 03, 2015 1:58 PM

To:

'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; Billmeyer, Alyssa L (Ul Health Care); Rastetter, Bruce [BOARD]; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com';

'kaynmary@gmail.com'; 'larry-weber@ujowa.edu'; 'ldbeaty6@gmail.com'; 'lena-

hill@uiowa.edu'; Dakovich, Milt [BOARD]; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarah-gardial@uiowa.edu'; Thomas, Alexandra; Wieland, Chet R;

'Zaharis2@msn.com'

Cc:

Brown, Matsalyn L B; Butler, Karen; gburgess@linnmar.k12.ia.us; Jarrard, Deborah;

'LWilder@parkersearch.com'; Matthes, Peter S; Nissley, Patricia J;

'shobson@summitfarms.com'; Tuttle, Ilene [BOARD]

Subject:

Next Presidential Search Committee meeting

### Search Committee,

I would like to you let you know the second meeting of the University of Iowa Presidential Search and Screen Committee will occur on Friday May 8th, 2015 from 10:30 am - 2:30 pm in the Kelch Conference Room (1289 CBRB). (As an FYI this is the same room that we met in during our first meeting.)

This meeting will allow us to continue our discussion with Parker Executive Search Firm as a committee. We will also discuss in more concrete terms the anticipated schedule for the next the 5 months.

The following link will help you find the Carver Biomedical Research Building (http://maps.uiowa.edu/cbrb) which is located right across the street from the Newton Parking Ramp.

If you cannot attend in person we will provide a call in number in order for you to participate remotely.

We will be serving lunch so please let Peter peter-matthes@uiowa.edu know if you have any special dietary restrictions.

I am looking forward to seeing each of you again.

Jean

Jean E. Robillard, MD Vice President for Medical Affairs

Phone: 319-335-8064

Notice: This UI Health Care e-mail (including attachments) is covered by the Electronic Communications Privacy Act, 18 U.S.C. 2510-2521, is confidential and may be legally privileged. If you are not the intended recipient, you are hereby notified that any retention, dissemination, distribution, or copying of this

communication is strictly prohibited. Please reply to the sender that you have received the message in error, then delete it. Thank you.

### Claeys, Aimee K [BOARD]

From:

Jarrard, Deborah <deborah-jarrard@uiowa.edu> on behalf of Robillard, Jean E <jean-

robillard@uiowa.edu>

Sent:

Monday, March 02, 2015 10:56 AM

To:

brastetter@summitag.com; Mulholland, Katie [BOARD]; milt@asproinc.com; Gardial, Sarah; Bohannan, Christina; Thomas, Alexandra; Durham, Meenakshi G; Hill, Lena M; Johnson, Dorothy; Salem, Aliasger K; Weber, Larry J; Bartoski, Patrick J; Billmeyer, Alyssa; Wieland, Charles R; Donley, Robert [BOARD]; pjeffries@aarp.org; jwc@nyemaster.com; Gonzalez,

Diana [BOARD]; Zaharis2@msn.com; jerremj@aol.com; idbeaty6@gmail.com;

kaynmary@gmail.com

Cc:

Matthes, Peter S; LWilder@parkersearch.com

Subject:

University of Iowa Presidental Search

Attachments:

150302\_PresidentialSearchCommitteeRoster.docx

I would like to welcome you to the University of Iowa Presidential Search and Screen Committee. For those of you that I have not met my name is Jean Robillard and I am the University of Iowa's Vice President for Medical Affairs. I have the distinct honor to serve as the chair of this committee and I am looking forward to the opportunity to work with each of you.

As you may know, the search firm Parker Executive Search (https://www.parkersearch.com/) was selected, through a competitive bid process held by the Board of Regents, to help this committee move forward with a successful search.

As you may further know, we have held 4 town hall style meetings across campus in order to begin the process of gathering additional information from members of the campus and community. You can watch each of these at links listed below:

Community: https://www.youtube.com/watch?v=Qj29dCT\_kvQ UI Students: https://www.youtube.com/watch?v=mysRR 9WFR8 UI Staff: https://www.youtube.com/watch?v=5O4fvAokY6Q UI Faculty: https://www.youtube.com/watch?v=CJdjqicLNTA

It is my intention for us to come together as a committee in order to organize and receive our charge from President Rastetter the last week of March. While I recognize not everyone will be able to attend this meeting in person it would be my hope that a majority will be able to do so and others may join via a conference call.

I have included Peter Matthes, the individual who will help staff the committee from the University of Iowa, on this email in the cc line. If you have any questions at all please do not hesitate to go to our website http://president.uiowa.edu/ui-president-search or contact me or Peter.

You will also find attached the names of all the committee members in an appendix with a brief bio for each member.

Again thank you for serving and I look forward to seeing you all very soon.

Jean

Jean E.. Robillard, MD Vice President for Medical Affairs

Phone: 319-335-8064

Notice: This UI Health Care e-mail (including attachments) is covered by the Electronic Communications Privacy Act, 18 U.S.C. 2510-2521, is confidential and may be legally privileged. If you are not the intended recipient, you are hereby notified that any retention, dissemination, distribution, or copying of this communication is strictly prohibited. Please reply to the sender that you have received the message in error, then delete it. Thank you.

## UNIVERSITY OF IOWA PRESIDENTIAL SEARCH COMMITTEE FEBRUARY 2015

Vice President for Medical Affairs who will serve as Chair Jean Robillard

3 -- Members of the Board of Regents Bruce Rastetter Katie Mulholland Milt Dakovich Dean of the University of Iowa Tippie College of Business or designee

Sarah Fisher Gardial

7 - Representatives of the University of Iowa Faculty Senate - President and President-Elect and five members of the faculty Alexandra Thomas, President

Christina Bohannan, President-Elect

Meenakshi Gigi Durham

Lena Hill

Dorothy Johnson Aliasger K. Salem

Larry J. Weber

University of lowa Staff Council President or designee Chuck Wieland

University of lowa Student Government President or designee Patrick Bartoski University of Iowa Graduate and Professional Student Government or designee Alyssa Billmeyer

2 -- Representatives of the University of Iowa Foundation

Catherine A. Zaharis Jerre L. Stead

2 -- Representatives of the University of Iowa Alumni Association Jeff Courter

Peter Jeffries

2 -- Members of the Public appointed by the Board of Regents Mary Kramer Larry Beaty

### 21 -voting members

Bob Donley. Executive Director, Board of Regents Diana Gonzalez, Chief Academic Officer, Board of Regents Peter Mathes, staff to the committee Ex-Officio –

## University of Iowa Alumni Association

Holds J.D. degree from SUI and undergraduate degree from ISU; is passionate about lowa athletics and Law School which holds a fund in the name of his father; is current chair of UIAA Board of Directors.	State Civil Rights Commission Is National Engagements Director of AARP; in this role he provides team-building leadership and project management for the development and implementation of the nonprofit, nonpartisan organization's legislative, grassroots, and brand communications and Legislative Projects for the Communications and Legislatives, speaker of the U.S. House of Representatives,	
Attorney with Nyemaster Goode; heavily involved in community activities and has served in leadership positions for a number of groups including Des Moines Area Community College Foundation, Greater Des Moines Leadership Institute, and Iowa	State Civil Rights Commission Is National Engagements Director of AARP; in this role he provides team-building leadership and project management for the development and implementation of the nonprofit, nonpartisan organization's legislative, grassroots, and brand building strategies. Previously served as Director of Communications and Legislative Projects for the Speaker of the U.S. House of Representatives,	Dennis Hasteri.
Jeff Courter	Peter Jeffries	

# University of lowa Faculty Representatives

*;*4

		Dr. D. Haivereity of Florida
Meenakshi Gigi Durham	Professor, School of Journalism and Mass Communications; work centers on the politics of the body with an emphasis on gender, sexuality, race and youth cultures; teaches classes in gender and media, critical theories of the media and magazine	
Lena Hill	writing. Associate Professor of English and African American Associate Professor of English; serves on Ul Studies, Department of English; serves on Ul Humanities Advisory Board; teaches courses on nineteenth and twentieth century African-American literature, U.S. literature and drama and visual	Ph.D. Yale University; serves as vice president of the American Literature Association Ralph Ellison Society.
Dorothy Johnson	culture. Roy J. Craver Professor of Art History, teaches art history of every level of students and regularly teaches popular General Education survey courses	Ph.D. University of California. Berkeley; recipient of Regents Award for Faculty Excellence
Aliasger K. Salem	tor non-majors.  Lyle and Sharon Bighley Professor of Pharmaceutical Sciences; 2012 College of Pharmacy Collegiate Teacher of the Year Award; directs a research laboratory that uses nanotechnology to develop pharmaceutical means for improving patients' own immune responses	Ph.D. University of Nottingham, U.K.; author of over 200 scholarly publications, patents and presentations.
Larry J. Weber	against cancerous turnors.  Edwin B. Green Chair in Hydraulics, College of Engineering; director of IIHR – Hydroscience and Engineering; his leadership of UI's world-renowned institute has advanced it to prominence, doubling its number of graduate students and tripling its grant-and contract-supported research; was one of the administration's most important advisors during the campus renewal following the flood of 2008; cofounded the lowa Flood Center	Ph.D. University of Iowa

# University of lowa Foundation Representatives

University of Iowa Foundation Board Chair, past chair Investment Committee and former member nominating committee; Vice President National I-Club Board, MBA, Drake; BBA Finance SUI.	2011 Honorary Doctorate, Tippie College of Business; BBA Industrial Relations and Human Resources University of Iowa; also attended UI Law School and Coe College; UI Foundation – 2008-present Chair of Iowa First Campaign, College of Business Board of Visitors, former member Board of Directors; lives in Scottsdale, AZ.
Is Business Director, Finance Career Academy, Tippie College of Business 2008-present	Executive Chairman and Chief Executive Officer, HIS, Englewood, CO – HIS provides technical docs to governments and corporations on energy, defense, aerospace, construction and electronics
Catherine A. Zaharis Iowa City, IA	Jerre L. Stead Scottsdale, AZ

## Public Representatives

	141.00 111.00 111.00 111.00 111.00 111.00 111.00 111.00 111.00 111.00 111.00 111.00 111.00 111.00 111.00 111.00	
Larry Beaty, M.D.	Residency in Pennsylvania, Family practice for 10	BA — U OT I;
	years, joined Broadlawns Medical Center - became	MID degree - O or I carver conege of incuration
	Resident Director (during that time, was a faculty	
	member of the U of I.	
	Still active in medicine and works part time.	
	Formor Jours State Senator: 11.S. Ambassador to	B.A. piano performance; MA in Education from the
Mary Kramer	רטווופן וטאס סומיס סטימיסין סייסיי	
	Barbados and Eastern Caribbean; former VP Human	University of towa
	Resources Wellmark, Chair of Board of Directors	
	Iowa Public Radio	The state of the s

### Lehman, Josh M [BOARD]

From: Sent: To: Subject:

Mulholland, Katie [BOARD] Thursday, August 13, 2015 3:19 PM

Lehman, Josh M [BOARD]

Katie Mulholland, Ed.D. Member, Board of Regents Marion, IA regentkm@iastate.edu 319-533-5491

From: Porsha Williams < Porsha Williams@parkersearch.com>

Sent: Thursday, May 21, 2015 9:41 AM

To: Mulholland, Katie [BOARD]

Subject: RE: Parker Executive Search- Request for Availability

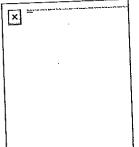
Katie,

How flexible is your calendar August 17 and 18?

Porsha L. Williams Vice President Parker Executive Search

P 770,804,1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328



From: Mulholland, Katie [BOARD] [mailto:regentkm@iastate.edu]

Sent: Thursday, May 21, 2015 9:52 AM

To: Porsha Williams

Subject: RE: Parker Executive Search- Request for Availability

I am so sorry about this. My 7:30 a.m. meeting is my inaugural meeting as East Central United Way Board president. I don't anticipate any more conflicts except for death. If I am the only conflict, I will get there when I can.

Sent from my Sprint Samsung Galaxy® Note 4.

----- Original message -----

From: Porsha Williams < Porsha Williams @parkersearch.com >

Date: 05/21/2015 8:00 AM (GMT-06:00)

To: "Mulholland, Katie [BOARD]" < regentkm@iastate.edu>, "Rastetter, Bruce [BOARD]"

<regentbr@iastate.edu>, "Robillard, Jean E" < jean-robillard@uiowa.edu>

Subject: RE: Parker Executive Search-Request for Availability

Thanks Katie. Because meetings are in Chicago, it sounds like our best option is to look at alternate dates.

### Porsha L. Williams

Vice President

Parker Executive Search

P 770.804.1996 x109 F 770.804.1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328

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From: Mulholland, Katie [BOARD] [mailto:regentkm@iastate.edu]

Sent: Wednesday, May 20, 2015 10:51 PM

To: Porsha Williams; Rastetter, Bruce [BOARD]; Robillard, Jean E Subject: Re: Parker Executive Search- Request for Availability

On the 18th, I will change a doctor's appointment to be available after 10:00 a.m. in Iowa City. My 7:30 a.m. meeting is locked in and cannot be changed.

Hope this is helpful.

Katie

Katie Mulholland, Ed.D. Member, Board of Regents Marion, IA regentkm@iastate.edu <del>319</del>-533-5491

From: Porsha Williams < Porsha Williams@parkersearch.com >

Sent: Wednesday, May 20, 2015 3:30 PM

To: Rastetter, Bruce [BOARD]; Robillard, Jean E; Mulholland, Katie [BOARD]

Cc: Porsha Williams

Subject: FW: Parker Executive Search- Request for Availability

Hello!! Thanks for your response to our request for availability. Per your responses, August 18<sup>th</sup> may pose some challenges with your current calendars. We have a current request for availability for August 20<sup>th</sup>, but understand there is a Faculty Council Administrative Retreat that day that will prevent several members from attending.

Before we propose new dates and alter the current proposed timeline, we wanted to see if there is any flexibility on your end. If not, perhaps you can propose two back to back dates that may work?

Thanks,

Porsha L. Williams Vice President Parker Executive Search

P 770.804.1996 x1

### Lehman, Josh M [BOARD]

From:

Mulholland, Katie [BOARD]

Sent:

Thursday, August 13, 2015 3:24 PM

To:

Lehman, Josh M [BOARD]

Subject:

Attachments:

Meeting Agenda Friday 8th of May.docx; Committee Meeting Notes 3 25 2015.docx

Katie Mulholland, Ed.D. Member, Board of Regents Marion, IA regentkm@iastate.edu 319-533-5491

From: Matthes, Peter S < peter-matthes@uiowa.edu>

To: Robillard, Jean E; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; Billmeyer, Alyssa L (UI Health Care); Rastetter, Bruce [BOARD]; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lena-hill@uiowa.edu'; Dakovich, Milt [BOARD]; 'patrick-bartoski@uiowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarah-gardial@uiowa.edu'; Thomas, Alexandra; 'Zaharis2@msn.com';

Cc: Brown, Matsalyn L B; Butler, Karen; gburgess@linnmar.k12.ia.us; Jarrard, Deborah; 'LWilder@parkersearch.com'; 'shobson@summitfarms.com'; Tuttle, Ilene [BOARD]; Thumma, Deborah

Subject: Presidential Search Committee Meeting

Search Committee,

Please find attached a draft agenda as well as the minutes from your previous meeting.

Please let us know if you have any questions.

Pete

Peter Matthes Interim Chief of Staff Vice President for External Relations Asst Vice President for Community Relations **Director of Federal Relations** Office of the President 101 Jessup Hall University of lowa lowa City, IA 52242 319.383.8978 (C) 319,335,3714 (O) 319.353.2018 (F) www.hawkeyecaucus.com

### Presidential Search and Screen Committee University of Iowa President

May 8<sup>th</sup> 2015 10:30 am – 2:30 pm Kelch Conference Room (1289 CBRB)

### **Meeting Agenda**

Welcome/review of community engagement (Robillard)

Approval of minutes (Robillard/All)

Discussion of confidentiality policy and vote (Robillard/All)

Committee members' discussion about the university and expectations about a new president (All)

Discussion of position description (All)

Discussion of book draft (All)

Communication with constituents on campus (Robillard/All)

Role of committee members (Parker/All)

Timeline (Parker/All)

Next steps (Parker/All)

### **Presidential Search and Screen Committee Meeting Notes** 3/25/15

Meeting convened at 1:00 pm CDT in the Kelch Conference Room

VPMA Robillard convened the meeting

VPMA Robillard appointed Peter Matthes to serve as secretary for the committee

Mary Kramer, Jerre Stead and Parker Executive Search Committee joined by phone

All members of the committee were present except for Pete Jeffries

The Committee introduced themselves

VPMA Robillard proceeded with opening remarks stating that the search committee is here to support the BoR in their search.

VPMA Robillard introduced President Rastetter to provide the BoR charge to the Committee.

President Rastetter proceeded with his opening comments

President Rastetter provided the following charge to the Committee:

### **DUTIES OF THE UNIVERSITY OF IOWA PRESIDENTIAL**

### SEARCH AND SCREEN ADVISORY COMMITTEE

- 1. To assist and advise the Board of Regents, State of Iowa, in the selection of the President of the University of lowa.
- 2. To work with the executive search firm in conducting the screening and searching for an appropriate
- 3. To conduct a broad advertising campaign, including, but not limited to, the major educational media, affirmative action sources, and major state and national media.
- 4. To evaluate the nominations and applications.
- 5. To recommend, without ranking, three (3) to four (4) prospects, who best meet the Board of Regents' criteria, to the Board. The recommendations shall include a detailed explanation of the rationale for the recommendations and supporting information.

President Rastetter indicated that it is his intention to recommend to the BoR that VPMA Robillard will become the Interim President of the University of Iowa.

President Rastetter returned to VPMA Robillard

VPMA Robillard recognized UI General Counsel Carol Reasoner to review the Iowa Open Meetings Law Handouts were distributed to the Committee which are attached

There were no questions for the UI General Counsel

VPMA Robillard introduced Laurie Wilder to the Committee

Laurie Wilder and Porsha Williams joined the committee by phone

The Parker Search Firm described their practice and discussed the committee timeline and their process

Dean Gardial made a statement regarding the importance of the description internally

Professor Bohannan made a comment regarding the timeline

VPMA Robillard made an additional comment regarding the timeline

President Rastetter asked Parker to add details regarding the timeline

VPMA Robillard asked about the Parker website

Professor Durham asked a question about whether or not committee members can speak with the media

Jeff Courter asked the question about who else is searching for a new president
General Counsel Reasoner suggested that if there is an open record request it should be sent to VPMA
Robillard

VPMA Robillard asked for a motion to adjourn Mr Stead moved we adjourn Professor Bohannan Seconded The motion was approved by voice vote

Minutes submitted by:

Peter Matthes

### Lehman, Josh M [BOARD]

From:

Mulholland, Katie [BOARD]

Sent:

Thursday, August 13, 2015 3:25 PM

To:

Lehman, Josh M [BOARD]

Subject:

Katie Mulholland, Ed.D. Member, Board of Regents Marion, IA regentkm@iastate.edu 319-533-5491

From: Jarrard, Deborah <deborah-jarrard@uiowa.edu> on behalf of Robillard, Jean E <jean-robillard@uiowa.edu>

To: 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; Billmeyer, Alyssa L (UI Health Care); Rastetter, Bruce [BOARD]; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lena-hill@ulowa.edu'; Dakovich, Milt [BOARD]; 'patrick-bartoski@ulowa.edu'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarah-gardial@uiowa.edu'; Thomas, Alexandra; Wieland, Chet R; 'Zaharis2@msn.com' Cc: Brown, Matsalyn L B; Butler, Karen; gburgess@linnmar.k12.ia.us; Jarrard, Deborah; 'LWilder@parkersearch.com'; Matthes, Peter S; Nissley, Patricia J; 'shobson@summitfarms.com'; Tuttle, Ilene [BOARD] Subject: Next Presidential Search Committee meeting

I would like to you let you know the second meeting of the University of Iowa Presidential Search and Screen Committee will occur on Friday May 8th, 2015 from 10:30 am - 2:30 pm in the Kelch Conference Room (1289 CBRB). (As an FYI this is the same room that we met in during our first meeting.)

This meeting will allow us to continue our discussion with Parker Executive Search Firm as a committee. We will also discuss in more concrete terms the anticipated schedule for the next the 5 months.

The following link will help you find the Carver Biomedical Research Building (http://maps.uiowa.edu/cbrb) which is located right across the street from the Newton Parking Ramp.

If you cannot attend in person we will provide a call in number in order for you to participate remotely. We will be serving lunch so please let Peter peter-matthes@uiowa.edu know if you have any special dietary restrictions.

I am looking forward to seeing each of you again. Jean

Jean E. Robillard, MD Vice President for Medical Affairs

Phone: 319-335-8064

### Lehman, Josh M [BOARD]

From:

Mulholland, Katie [BOARD]

Sent:

Thursday, August 13, 2015 3:26 PM

To:

Lehman, Josh M [BOARD]

Subject:

Katie Mulholland, Ed.D. Member, Board of Regents Marion, IA regentkm@iastate.edu 319-533-5491

From: Matthes, Peter S < peter-matthes@uiowa.edu>

Sent: Thursday, March 26, 2015 7:14 AM

To: Robillard, Jean E; brastetter@summitag.com; Mulholland, Katie [BOARD]; milt@asproinc.com; Gardial, Sarah; Bohannan, Christina; Thomas, Alexandra; Durham, Meenakshi G; Hill, Lena M; Johnson, Dorothy; Salem, Aliasger K; Weber, Larry J; Bartoski, Patrick J; Billmeyer, Alyssa; Wieland, Charles R; Donley, Robert [BOARD]; pjeffries@aarp.org; jwc@nyemaster.com; Gonzalez, Diana [BOARD]; Zaharis2@msn.com; jerremj@aol.com; ldbeaty6@gmail.com;

kaynmary@gmail.com Cc: LWilder@parkersearch.com; shobson@summitfarms.com; Tuttle, Ilene [BOARD]; gburgess@linkmar.k12.ia.us;

PorshaWilliams@parkersearch.com

Subject: University of Iowa Presidential Search

Committee,

Below is the contact information for Laurie Wilder and Porsha Williams, they are also cc'd on this email.

As was noted during the committee meeting, we will be working over the next few days to finalize a date for the next committee meeting, hopefully the first week of May.

Thanks again for a great first meeting.

Pete

Laurie Wilder

lwilder@parkersearch.com

770.804.1996 x 102

### Porsha Williams

### PorshaWilliams@parkersearch.com

770.804.1996 x 109

Peter Matthes

Interim Chief of Staff & Vice President for External Relations

Asst Vice President for Community Relations

Director of Federal Relations

Office of the President

101 Jessup Hall

University of Iowa

lowa City, IA 52242

319.383.8978 (C)

319.335.3714 (0)

319,353.2018 (F)

www.hawkeyecaucus.com





### Lehman, Josh M [BOARD]

From:

Mulholland, Katie [BOARD]

Sent:

Thursday, August 13, 2015 3:31 PM

To:

Lehman, Josh M [BOARD]

Subject:

Attachments:

Meeting Agenda Friday 8th of May.docx; Committee Meeting Notes 3 25 2015.docx

Katie Mulholland, Ed.D. Member, Board of Regents Marion, IA regentkm@jastate.edu 319-533-5491

From: Matthes, Peter S < peter-matthes@uiowa.edu>

Sent: Monday, May 4, 2015 10:43 AM

To: Robillard, Jean E; 'aliasger-salem@uiowa.edu'; 'bdonley@iastate.edu'; Billmeyer, Alyssa L (UI Health Care); Rastetter, Bruce [BOARD]; 'christina-bohannan@uiowa.edu'; 'dorothy-johnson@uiowa.edu'; 'gigi-durham@uiowa.edu'; 'gonzalez@iastate.edu'; 'jerremj@aol.com'; 'jwc@nyemaster.com'; 'kaynmary@gmail.com'; 'larry-weber@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lena-hill@uiowa.edu'; Dakovich, Milt [BOARD]; 'patrick-bartoski@uiowa.edu'; 'ldbeaty6@gmail.com'; 'lena-hill@uiowa.edu'; 'sarah-gardial@uiowa.edu'; Thomas, Alexandra; 'Zaharis2@msn.com'; 'pjeffries@aarp.org'; 'regentkm@iastate.edu'; 'sarah-gardial@uiowa.edu'; Thomas, Alexandra; 'Zaharis2@msn.com'; Wieland. Charles R

**Cc:** Brown, Matsalyn L B; Butler, Karen; gburgess@linnmar.k12.ia.us; Jarrard, Deborah; 'LWilder@parkersearch.com'; 'shobson@summitfarms.com'; Tuttle, Ilene [BOARD]; Thumma, Deborah

Subject: Presidential Search Committee Meeting

Search Committee,

Please find attached a draft agenda as well as the minutes from your previous meeting.

Please let us know if you have any questions.

Pete

Peter Matthes
Interim Chief of Staff
Vice President for External Relations
Asst Vice President for Community Relations
Director of Federal Relations
Office of the President
101 Jessup Hall
University of Iowa
Iowa City, IA 52242
319.383.8978 (C)
319.335.3714 (O)
319.353.2018 (F)
www.hawkeyecaucus.com

### Lehman, Josh M [BOARD]

From:

Mulholland, Katie [BOARD]

Sent:

Thursday, August 13, 2015 3:28 PM

To:

Lehman, Josh M [BOARD]

Subject:

**Attachments:** 

150302\_PresidentialSearchCommitteeRoster\_Updated.docx

Katie Mulholland, Ed.D. Member, Board of Regents Marion, IA regentkm@iastate.edu 319-533-5491

From: Jarrard, Deborah <deborah-jarrard@uiowa.edu> on behalf of Robillard, Jean E <jean-robillard@uiowa.edu>

To: brastetter@summitag.com; Mulholland, Katie [BOARD]; milt@asproinc.com; Gardial, Sarah; Bohannan, Christina; Thomas, Alexandra; Durham, Meenakshi G; Hill, Lena M; Johnson, Dorothy; Salem, Aliasger K; Weber, Larry J; Bartoski, Patrick J; Billmeyer, Alyssa; Wieland, Charles R; Donley, Robert [BOARD]; pjeffries@aarp.org; jwc@nyemaster.com; Gonzalez, Diana [BOARD]; Zaharis2@msn.com; jerremj@aol.com; ldbeaty6@gmail.com; kaynmary@gmail.com Cc: Matthes, Peter S; LWilder@parkersearch.com; shobson@summitfarms.com; Tuttle, Ilene [BOARD];

gburgess@linkmar.k12.ia.us

Subject: University of Iowa Presidental Search

I would like to you let you know the first meeting of the University of Iowa Presidential Search and Screen Committee will occur on Wednesday March 25th, 2015 from 1:00-3:00 pm in the Kelch Conference Room (1289 CBRB).

This organizational meeting will allow us the opportunity to meet each other, receive our charge from President Rastetter, discuss future meetings and answer questions about the process.

The following link will help you find the Carver Biomedical Research Building (http://maps.uiowa.edu/cbrb) which is located right across the street from the Newton Parking Ramp.

If you cannot attend in person we will provide a call in number in order for you to participate remotely.

Thank you again for your willingness to serve and I look forward to seeing you on the 25th of March.

Please see the attached updated committee roster.

Jean

Jean E.. Robillard, MD Vice President for Medical Affairs

Phone: 319-335-8064

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## UNIVERSITY OF IOWA PRESIDENTIAL SEARCH COMMITTEE FEBRUARY 2015

Vice President for Medical Affairs who will serve as Chair Jean Robillard

3 -- Members of the Board of Regents

Katie Mulholland Bruce Rastetter

Milt Dakovich

Dean of the University of lowa Tippie College of Business or designee

Sarah Fisher Ğardial

7 -- Representatives of the University of Iowa Faculty Senate -- President and President-Elect and five members of the faculty

Alexandra Thomas, President

Christina Bohannan, President-Elect

Meenakshi Gigi Durham

Lena Hill

Dorothy Johnson

Aliasger K. Salem

Larry J. Weber

University of lowa Staff Council President or designee

Chuck Wieland

University of lowa Student Government President or designee

Patrick Bartoski

University of lowa Graduate and Professional Student Government or designee

Alyssa Billmeyer

2 -- Representatives of the University of Iowa Foundation Catherine A. Zaharis

Jerre L. Stead

2 -- Representatives of the University of Iowa Alumni Association

Jeff Courter

Peter Jeffries

2 -- Members of the Public appointed by the Board of Regents Mary Kramer Larry Beaty

### 21 -voting members

Ex-Officio –
Bob Donley. Executive Director, Board of Regents
Bob Donzalez, Chief Academic Officer, Board of Regents
Diana Gonzalez, Chief Academittee
Peter Mathes, staff to the committee

# University of lowa Alumni Association

University of lowa Alumni Association	mul Association	or II on I Indercraduate
	ni hayloyai yijiyad int	Holds J.D. degree from 501 and undergraded
Jeff Courter	Attorney with Nyemaster Goode, Heavily Involved III	degree from ISU; is passionate about lowa aurieurs
	positions for a number of groups including Des	and Law School Willor (1972) This father is current chair of UIAA Board of
	Moines Area Community College Foundation,	Directors
	Greater Des Moines Leadersing mourant	
,	State Civil Rights Commission	Holds a BA in Journalism and Wass
Peter Jeffries	Is National Engagements Director of Park 111 2019	Communications from SUI; chaired the Ulan Board
	role he provides team-building loader in the provides the provides the provident and	of Directors in 2003
	management for the development and	
	implementation of the nonprofit, flotipal useri	
	organization's legislative, grassroots, and braild	
	building strategies. Previously served as Director of	
	Communications and Legislative Projects for the	
	Speaker of the U.S. House of Representatives,	
	Donnis Hastert	

Representatives
Faculty
ersity of lowa
University

University of lowa Faculty Representatives	ulty Representauves	
Meenakshi Gigi Durham	Professor, School of Journalism and Mass Communications; work centers on the politics of the body with an emphasis on gender, sexuality, race and youth cultures; teaches classes in gender and media. critical theories of the media and magazine	Ph.D. University of Florida; Collegiate Scholar in the UI College of Liberal Arts & Sciences; recipient of the 2014 Teresa Award for Feminist Scholarship from the International Communication Association
Lena Hill	writing. Associate Professor of English and African American Associate Professor of English; serves on UI Studies, Department of English; serves on UI Humanities Advisory Board; teaches courses on nineteenth and twentieth century African-American literature, U.S. literature and drama and visual	Ph.D. Yale University; serves as vice president of the American Literature Association Ralph Ellison Society.
Dorothy Johnson	culture. Roy J. Craver Professor of Art History; teaches art history of every level of students and regularly teaches popular General Education survey courses	Ph.D. University of California. Berkeley; recipient of Regents Award for Faculty Excellence
Aliasger K. Salem	for non-majors.  Lyle and Sharon Bighley Professor of Lyle and Sharon Bighley Professor of Pharmaceutical Sciences; 2012 College of Pharmacy Collegiate Teacher of the Year Award; directs a research laboratory that uses nanotechnology to develop pharmaceutical means for improving patients' own immune responses	Ph.D. University of Nottingham, U.K.; author or over 200 scholarly publications, patents and presentations.
Larry J. Weber	against cancerous tumors.  Edwin B. Green Chair in Hydraulics, College of Edwin B. Green Chair in Hydraulics, College of Engineering; director of IIHR – Hydroscience and Engineering; his leadership of Ul's world-renowned institute has advanced it to prominence, doubling its number of graduate students and tripling its grant-number of graduate students and tripling its grant-and contract-supported research; was one of the administration's most important advisors during the administration's following the following the flood of 2008: co-	Ph.D. University of lowa
	founded the lowa Flood Center	

# University of Iowa Foundation Representatives

tock rived bearing			Club Board; MBA, Drake; BBA Finance SUI.		)	Sin		Business Board of Visitors, former member Board of	Directors; lives in Scottsdale, AZ.
	Is Business Director, Finance Carcon Accessory	Tipple College of business 2009-process		Executive Chairman and Chief Executive Cincer,	HIS, Englewood, CO - FILS Ploylace (Callingaring)	to governments and corporations on charges	defense, aerospace, construction and electronics		
	Catherine A. Zaharis	Iowa City, IA	٠	Jerre L. Stead	Scottsdale, AZ				

## Public Representatives

•	, and a second s	
Larry Beaty, M.D.	Residency in Pennsylvania, Family practice for 10 years, joined Broadlawns Medical Center – became Resident Director (during that time, was a faculty	BA – U of I; MD degree – U of I Carver College of Medicine
	FI. sine and works part time.	Colf wood - 1
Mary Kramer	Jor to	B.A. piano performance; MA in Education itom use I University of Iowa
	Barbados and Eastern Caribbeau, 1911161 VI Transcript   Resources Wellmark, Chair of Board of Directors	
	Iowa Public Radio	

### Lehman, Josh M [BOARD]

From:

Mulholland, Katie [BOARD]

Sent:

Thursday, August 13, 2015 2:37 PM

To:

Lehman, Josh M IROARDI

Subject:

Katie Mulholland, Ed.D. Member, Board of Regents Marion, IA regentkm@iastate.edu 319-533-5491

From: Mulholland, Katie [BOARD] Sent: Thursday, April 16, 2015 7:46 AM

To: nancy-bandy@uiowa.edu

Subject: Re: May 1 and 2 Presidents Club Events

Thanks, Lynette, for the kind reminder. I did send a reservation for May 1st to Nancy.

Katie
Katie Mulholland, Ed.D.
Member, Board of Regents
Marion, IA
regentkm@iastate.edu
319-533-5491

From: Lynette Marshall, President and CEO, UI Foundation <nancy-bandy@uiowa.edu>

Sent: Tuesday, April 14, 2015 3:32 PM

To: Mulholland, Katie [BOARD]

Subject: May 1 and 2 Presidents Club Events

You should have recently received your invitation for the 48th Annual Presidents Club Assembly Luncheon on May 2, as well as an invitation for a celebratory event we are hosting on Friday, May 1, to recognize President Mason's legacy in anticipation of her upcoming retirement. Please refer to your invitation for further information. I hope you can join us for one or both of these special events. To respond, please either return the RSVP form that was enclosed with your invitation, or contact Nancy Bandy at (319) 467-3494 or <a href="mailto:nancy-bandy@uiowa.edu">nancy-bandy@uiowa.edu</a>. Thank you as

always for your generous support of the University of Iowa.

Privacy Policy | Manage Email Preferences

### FW: Parker Executive Search

### Lehman, Josh M [BOARD]

Tue 9/1/2015 4:34 PM

r∞Andringa, Mary [BOARD] <regentma@iastate.edu>; Bates, Sherry [BOARD] <regentsb@iastate.edu>; Cownie, Patricia [BOARD] <regentpc@iastate.edu>; Dakovich, Milt [BOARD] <regentmd@iastate.edu>; Johnson, Rachael [BOARD] <regentri@iastate.edu>; McKibben, Larry [BOARD] <regentlm@iastate.edu>; Mulholland, Katle [BOARD] <regentkm@iastate.edu>; Rastetter, Bruce [BOARD] <regentbr@iastate.edu>; Sahai, Subhash [BOARD] <regentss@iastate.edu>;

Cc:Donley, Robert [BOARD] <bdonley@iastate.edu>; Porsha Williams <PorshaWilliams@parkersearch.com>;

Importance: High

### Regents.

Please see the e-mail below from Porsha Williams at Parker Executive Search regarding accessing candidate materials and background information.

Please let me know if you have any questions.

Regards, Josh

Josh Lehman Senior Communications Director Board of Regents, State of Iowa 515-242-5095 (o) 515-450-7068 (c) regents.iowa.gov Twitter: @lowaRegents

Dear Board of Regents,

In preparation for Thursday's meetings, we have developed a secure website, allowing you access to Candidate Materials and Background Information for finalists.

### TO ACCESS/CREATE USER ACCOUNT

Each member must create a user account to access the secure site. To create your account:

1. Go to the secure site by clicking the following link:

- 2. Fill out the form on the left side of the page, providing your email, desired password, first and last name, and phone number.
- 3. Click Create Account.

and log in with your email and password. Then click on the View For future visits, go t icon.

### MATERIALS FOR YOUR REVIEW:

- Candidate Application Materials
- Background Investigation Summaries
- Official Background Investigation Report
- · Any media articles of potential concern
- · Signed Statements received from candidates
- Signed Offer Terms
- · Campus Feedback

### CONFIDENTIALITY IS KEY

Please ensure this registration link and site remains confidential.

You can contact us directly via the secure message function.

### Porsha L. Williams

Vice President Parker Executive Search

P 770.804.1996 x109 F 770.804,1917 www.parkersearch.com

Five Concourse Parkway, Suite 2900 | Atlanta, GA 30328



From: Donley, Robert [BOARD] [mailto:bdonley@lastate.edu]

Sent: Tuesday, September 1, 2015 4:17 PM

To: Porsha Williams

Cc: Lehman, Josh M [BOARD]; Donley, Robert [BOARD]

Subject: Board Access to Website

Porsha:

Josh Lehman our Senior Communications Director will work with you on the communication to the Board regarding instructions to get onto the Parker website. You may contact him on his cell at 515-450-7068 and email.

I am available by phone if you have any questions



See you soon,

Bob

Dr. Bob Donley Executive Director Board of Regents, State of Iowa

Phone: 515-281-6426

1

### Interview Questions

Gardial, Sarah <sarah-gardial@uiowa.edu>

Sun 8/9/2015 1:16 PM

To:Matthes, Peter S < peter-matthes@uiowa.edu>; Robillard, Jean E (VP for Medical Affairs) < jean-robillard@uiowa.edu>; Salem, Aliasger K <aliasger-salem@ulowa.edu>; Billmeyer, Alyssa <alyssa-billmeyer@ulowa.edu>; Rastetter, Bruce [BOARD] <regentbr@iastate.edu>; Bohannan, Christina <christina-bohannan@uiowa.edu>; Gonzalez, Diana [BOARD] <gonzalez@iastate.edu>; Durham, Meenakshi G <gigi-durham@uiowa.edu>; Johnson, Dorothy <dorothyjohnson@uiowa.edu>; Weber, Larry J <larry-weber@uiowa.edu>; Jeff Courter <jwc@nyemaster.com>; Hill, Lena M <lenahill@uiowa.edu>; Dakovich, Milt [BOARD] <regentmd@iastate.edu>; Jerre Stead <jerremj@aol.com>; Kay and Mary Kramer <kaynmary@gmail.com>; Bartoski, Patrick J <patrick-bartoski@uiowa.edu>; Donley, Robert [BOARD] <bdonley@iastate.edu>; Thomas, Alexandra <alex-thomas@uiowa.edu>; Ideaty6@gmail.com <Idbeaty6@gmail.com>; Wieland, Charles R <charles-wieland@uiowa.edu>; Mulholland, Katie [BOARD] <regentkm@iastate.edu>; Pete Jeffries <pjeffries@aarp.org>; CATHERINE ZAHARIS <zaharis2@msn.com>;

Cc:Brown, Matsalyn L B <matsalyn-brown@uiowa.edu>; Butler, Karen <karen-butler@uiowa.edu>; Jarrard, Deborah <deborahjarrard@ulowa.edu>; Sara Hobson <shobson@summitfarms.com>; Thumma, Deborah <deborah-thumma@ulowa.edu>; Reasoner, Carroll J <carroll-reasoner@uiowa.edu>; Rose.Stroschein@ihs.com <Rose.Stroschein@ihs.com>(Laurie Wilder <u>LWilder@parkersearch.com</u>>; Porsha Williams < <u>PorshaWilliams@parkersearch.com</u>>; Dickson, Laura M [BOARD] <ldickson@iastate.edu>;(Mitchel Bonds < MBonds@parkersearch.com>;)

Sorry everyone. I should have retitled the email - "Interview Questions."

Sarah Fisher Gardial, Dean Henry B. Tipple College of Business The University of Iowa 108 John Pappajohn Business Building, Suite C120 lowa City IA 52242-1994 Tel: (319) 335-0866

Fax: (319) 335-0860 http://tippie.uiowa.edu/

sarah-gardial@uiowa.edu "It is a waste of important potential if (institutions) do not make use of the special freedoms they have been given...to facilitate change rather than automatically endorsing the status quo...to act and not merely react; to initiate, even to gamble and dare." Waldemar A. Nielson

From: Gardial, Sarah

Sent: Sunday, August 09, 2015 1:15 PM

To: Matthes, Peter S; Robillard, Jean E (VP for Medical Affairs); Salem, Aliasger K; Billmeyer, Alyssa; Bruce Rastetter; Bohannan, Christina; Dlana Gonzalez; Durham, Meenakshi G; Johnson, Dorothy; Weber, Larry J; Jeff Courter; Hill, Lena M; Milt Dakovich; Jerre Stead; Kay and Mary Kramer; Bartoski, Patrick J; Bob Donley; Thomas, Alexandra; Ideaty6@gmail, com; Wieland, Charles R; regentkm@iastate.edu; Pete Jeffries; CATHERINE ZAHARIS Cc: Brown, Matsalyn L B; Butler, Karen; Jarrard, Deborah; Sara Hobson; Thumma, Deborah; Reasoner, Carroll J;

Rose.Stroschein@ihs.com; Laurie Wilder; Porsha Williams; Dickson, Laura M [BOARD]; Mitchel Bonds Subject: RE: Call information

Laurie and Porsha,

Several of the UI deans got together recently to brainstorm questions that we would like to see included in the interviews (airport and/or on-campus) for the UI President candidates.

I am forwarding them to you for your consideration.

All the best!

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Fax: (319) 335-0860 http://tippie.uiowa.edu/ sarah-gardial@uiowa.edu

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From: Matthes, Peter S

Sent: Monday, August 03, 2015 8:18 PM

To: Robillard, Jean E (VP for Medical Affairs); Salem, Aliasger K; Billmeyer, Alyssa; Bruce Rastetter; Bohannan, Christina; Diana Gonzalez; Durham, Meenakshi G; Johnson, Dorothy; Weber, Larry J; Jeff Courter; Hill, Lena M; Milt Dakovich; Jerre Stead; Kay and Mary Kramer; Bartoski, Patrick J; Bob Donley; Thomas, Alexandra; Ideaty6@gmail. com; Wieland, Charles R; Gardial, Sarah; regentkm@iastate.edu; Pete Jeffries; CATHERINE

Cc: Brown, Matsalyn L B; Butler, Karen; Jarrard, Deborah; Sara Hobson; Thumma, Deborah; Reasoner, Carroll J; Rose.Stroschein@ihs.com; Laurie Wilder; Porsha Williams; Dickson, Laura M [BOARD]; Mitchel Bonds

Subject: Re: Call information

Committee,

Please find attached draft minutes of your meeting on the 30th of July for you to consider in advance of your meeting tomorrow.

Thanks

Pete

From: Peter Matthes < peter-matthes@ulowa.edu> Date: Monday, August 3, 2015 at 3:52 PM

https://outlook.office365.com/owa/

To: Jean Robillard < iean-robillard@uiowa.edu>, "Salem, Allasger K" < aliasger-salem@uiowa.edu>, "Billmeyer, Alyssa" < alyssa-billmeyer@uiowa.edu>, Bruce Rastetter < regentbr@iastate.edu>, Christina Bohannan < christinabohannan@uiowa.edu>, Diana Gonzalez <gonzalez@iastate.edu>, "Durham, Meenakshi G" <gigidurham@ulowa.edu>, "Johnson, Dorothy" <dorothy-johnson@ulowa.edu>, Larry Weber <larryweber@uiowa.edu>, Jeff Courter < wc@nyemaster.com>, "Hill, Lena M" < lena-hill@uiowa.edu>, Mllt Dakovich <regentmd@lastate.edu>, Jerre Stead <jerremj@aol.com>, Mary Kramer <kaynmary@gmail.com>, Patrick Bartoski <patrick-bartoski@uiowa.edu>, Bob Donley <br/>
bdonley@iastate.edu>, "Thomas, Alexandra" <alexthomas@ulowa.edu>, "Ideaty6@gmail.com" < Idbeaty6@gmail.com>, "Wieland, Charles R" < charleswieland@uiowa.edu>, Sarah Gardial <sarah-gardial@uiowa.edu>, "regentkm@iastate.edu" <regentkm@iastate.edu>, Pete Jeffries <pieffries@aarp.org>, Catherine Zaharis <zaharis2@msn.com> Cc: "Brown, Matsalyn L B" < matsalyn-brown@uiowa.edu >, Karen Butler < karen-butler@uiowa.edu >, "Jarrard, Deborah" < deborah-jarrard@uiowa.edu>, Ilene Tuttle < ituttle@iastate.edu>, Sara Hobson <shobson@summitfarms.com>, "Thumma, Deborah" <deborah-thumma@uiowa.edu>, Carroll Reasoner <carroll-reasoner@uiowa.edu>, "Rose.Stroschein@ihs.com" <Rose.Stroschein@ihs.com>, Laurie Wilder <LWilder@parkersearch.com>, Porsha Williams <PorshaWilliams@parkersearch.com>, Mitchel Bonds < MBonds@parkersearch.com > Subject: Call information

Committee,

Below is the conference call information for tomorrow.

I will be sending along the draft minutes soon.

Thanks

Pete

Conference Call Access
Conference numbers

Passcode:

Peter Matthes
Interim Chief of Staff
Vice President for External Relations
Asst Vice President for Community Relations
Director of Federal Relations
Office of the President
101 Jessup Hall
University of Iowa
Iowa City, IA 52242
319.383.8978 (C)
319.335.3714 (O)
319.353.2018 (F)
www.hawkeyecaucus.com

**4** 1 1



### RE: Call information

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Sun 8/9/2015 1:22 PM

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Tattachment (15 KB)

Al Presidential Interviews - Deans questions.docx;

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rer: (319) 335-0866 Fax: (319) 335-0860 http://tippie.uiowa.edu/ sarah-gardial@uiowa.edu

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9/17/2015

### Pete

### Conference Call Access

Conference number:



Peter Matthes
Interim Chief of Staff
Vice President for External Relations
Asst Vice President for Community Relations
Director of Federal Relations
Office of the President
101 Jessup Hall
University of Iowa

lowa City, IA 52242 319,383.8978 (C) 319.335.3714 (O)

319.353.2018 (F) www.hawkeyecaucus.com









THE UNIVERSITY OF LOWA

### Questions from Dean's gathering on July 29th

- 1. The President of the university should be a positive spokesperson for us at local, state, and national level. What kind of savvy/experience should a university president bring to the job? Can you give a positive and negative example from your own experience?
- 2. UI is Iowa's flagship university. How would you define a flagship university, with particular reference to what is special about this designation?
- 3. Who do you listen to what types of people do you want around you when important decisions are being made?
- 4. Iowa is a very collaborative place and it's important that this culture be sustained. How do you institutionalize collaboration in a university?
- 5. From what you know about population trends in Iowa what should the University be doing to prepare for/optimize this future?
- 6. How can a university president be a leader in the state?
- 7. Who do you see as the UI's aspirational university models?
- 8. As your candidacy moves forward, you will be in a position to ask for things as part of your package. What would want to know as you negotiate your package or what would you be asking for?
- 9. What are your metrics for success as president